#### A STUDY OF THREE CURRENT PROBLEMS

OF

INDIAN EDUCATION

#### A Theris

submitted in Fulfilment of the Requirements for the Degree of Doctor of Philosophy in the Department of Educational Psychology, University of Natal

by

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GENERAL INTRODUCTION

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# GENERAL INTRODUCTION

## (A) THE PROPLEMS INVESTIGATED:

This is a report of investigations carried out under the aegis of the Institute for Social Research, University of Natal, into three aspects of the education of Indian children, entitled as follows:-

- (a) An Investigation into Mental Efficiency in an Indian Afternoon School.
- (b) An Investigation into the Performance of Indian Standard Six Students in Intelligence and Scholastic Tests in relation to their Bilinguality and Efficiency in English.
- (c) An Investigation into the Performance of Indian Children in Intelligence and Scholastic Tests in relation to Delayed Entrance into School.

The author was placed in charge of the whole research which was carried out in the form of three projects corresponding to the title order given above and referred to in this report as Projects I, II and III, respectively. They were undertaken at intervals during the latter half of 1956 and the first half of 1957.

## (B) THE NATURE OF THE PRESENT STUDIES:

The first Indian immigrants arrived in South Africa in 1860, so that Indian education is a hundred years old to-day, but it has only been since 1943 that investigators have begun to make full-scale studies of selected subjects in this field at an academic level. During the last 20 years or so, no less than six historical or semi-historical surveys of Indian education have been made (by Kannemeyer, 1943; Kuppusami, 1946; Cooppan, 1948; Naidoo, 1953; Rambiritch, 1955; and Rambiritch, 1959).

Two studies have concerned themselves with conceptual development in Indian children (by Pillay, 1955; and Naidoo, 1958).

While these investigators have contributed useful background information, other researchers have interested themselves in problems that are of more direct relevance to actual classroom teaching in Indian schools. Two such studies have been concerned with intelligence and attainment testing among Indian school children (by Logue, 1954; and Logue, 1956). Another, which was experimental and had implications beyond the Indian group, was a comparative study of examination and class performance of pupils (by Ramphal, 1955). A fourth investigated the problem of truency (by Naidoo, 1957) and a fifth concerned itself with problems of the curriculum in Indian schools (by Maharaj, 1956).

The studies to be described in this report are of the type that bear directly on the problems of a teacher who is face to face with a class of Indian children. Only so much information on the historical background of Indians and of Indian education will be proferred as is strictly relevant to an appreciation of the nature of the problems being tackled as the ground has been amply covered in the works quoted above.

But one may also typify the present studies in another way.

Jahoda, Deutsch, and Cook (1951) classify investigations broadly in terms of their major intent into three categories: (a) formulative or exploratory, when the main purpose of the study is the formulation of a problem for more precise investigation, or the development of hypotheses, or the establishment of priorities for research; (b) descriptive or diagnostic, when the chief aim is to assess the characteristics of a given situation; and (c) experimental, when it has the function of testing hypotheses.

Further, they differentiate between descriptive and diagnostic studies. They say: "Diagnostic studies are more directly concerned with causal relationships and with implications for action than are descriptive studyes. Even though the social scientist conducting a descriptive study may be interested in its relation to social action, the study itself is limited to an accurate portrayal of surface factors in the situation being investigated. A diagnostic study, on the other hand, seeks to discover causal or other relations between underlying factors and the surface ones and thus to point the way to remedial action. In other words, a descriptive study is oriented toward finding out what is occurring; a diagnostic study is directed toward discovering not only what is occurring but why it is occurring and what can be done about it. Typically, a diagnostic study is more actively and more explicitly guided by hypotheses than is a descriptive study".

In terms of such a classification, Project I of the present investigations will be found to be of a purely experimental nature, and Projects II and III, essentially diagnostic. A descriptive survey at the surface level was never the aim in any of the three studies.

The investigations were inspired primarily by the empirical necessity of obtaining clear-cut answers to three current questions in Indian education, and only secondarily by any intention of furthering existing knowledge in the field of educational psychology. Nevertheless, the researches were conducted at sufficient depth to shed light on, and perhaps add to, psychological theory. In terms of theory, the first project is concerned with what is commonly known as "mental fatigue"; the second, with the psychological and educational implications of bilingualism; and the third, with the nature-nurture problem in the development of intelligence. Thus, although the present series of studies were touched

off by current difficulties in Indian schools and were designed to shed light on them, their implications for theory go beyond the local Indian situation.

A great amount of research has been done by previous investigators in the fields of "mental fatigue" and bilingualism, but the Indian educational situation in this country has certain movel features (to be pointed out later in the body of this report) which mark off the present studies of these two problems from mere straightforward replications of work already done. With regard to the third problem, the effects of delayed entry into school, Goodenough (1940) has noted: "Since our (American) compulsory education laws demand that all children shall attend some kind of school after the age of 6 or 7 years, the evidence on the effect of later school experience (on the development of intelligence) is for the most part restricted to a comparison of children who have attended schools of different types". Despite intensive search no exact parallel to the problem of delayed schooling in an urban context has been found in the existing literature. Studies that come nearest to the present problem concern isolated mountain or canal-boat children and these will be reviewed in the appropriate place.

## (C) SCHOOL ACCOMMODATION - THE BASIC PROBLEM:

Although each of these three studies was carried out and is reported as an independent unit, they are all bound together by a common factor in the sense that the problems they probe into have arisen, directly or indirectly, from a single source, namely, the fact that large numbers of Indian children of school-going age are out of school year after year, not because of apathy on the part of parents towards education, but because there are insufficient school buildings to accommodate all the children

who apply for places. Primary education for Indian children is neither wholly free nor legally compulsory as in the case of Coloured and European children. Nor is there a minimum school-leaving age or standard legally fixed for them, so that large numbers leave even before attaining the sixth standard.

The chronic shortage of school accommodation of adequate quality and quantity is the greatest obstacle to Indian education in Natal (Cooppan, 1955). It has been the subject of international representations, of numerous press reports, petitions and memoranda to the authorities by Indian cultural, religious, educational and political bodies and by European officials and governmental departments responsible for the welfare of Indians. It has also been the focal point round which a fine example of self-help on the part of a less-privileged minority group in South Africa has occurred. One newspaper editorial has commented: "It can be safely said and with a sense of pride that no other community has played such a heroic and self-supporting role in the provision of educational facilities for the community as the Indian community has done" (The Graphic, 8th July, 1960). Thus, up to 1952, of the 237 Indian Government, Government-Aided, Platoon and Private Registered Schools, no less than 90% had been built on the initiative of Indians themselves at a cost running into several hundreds of thousands of pounds, assisted by grants on a pound for pound basis from the provincial administration (Indian Education Committee, 1953; Palmer, 1957). Nevertheless, the problem of school accommodation for Indians has not been satisfactorily solved to this day.

Since 1951, counts began to be taken in Natal schools (on official instructions) of the number of children who applied for places at the beginning of the school year but were turned away for lack of space.

The figures have been as follows:-

TABLE I NUMBER OF INDIAN SCHILDREN REFUSED ADMISSION TO SCHOOLS IN NATAL, 1951-1960 1)

Year	Number Refused Admission
1951	16,029
1952	MAN AND AND THE PARTY.
1953	13,145
1954	9,244
1955	8,882
1956	12,003
1957	9,207
1958	9,585
1959	3,963
1960	1,487

The numbers given above are for the whole of Natal and include both primary and secondary schools (except for the 1960 figure which refers to primary schools only) but Durban, which contains about half of the Indian population of Natal (Woods, 1954), is the main problem centre in as far as school accommodation is concerned. Further, it is in the matter of admission to primary schools that children are turned away in large numbers, those failing to secure places in secondary schools constituting only a small fraction of the whole2).

2) The statements pertaining to education in this paragraph are based on analyses of unpublished material covering six years and contained in communications from the Director of Education (Natal) to the Indian Education Committee, dated 19/2/1955, 26/3/1956, 29/4/1957, 27/3/1958, 4/7/1959 and 12/5/1960.

The figures for 1951-1956 have been taken from Cooppan, S., 1957.

"The age-priority scheme in Indian schools". The Teachers' Journal,
VII, No. 3. No official count was taken in 1952. The figure for 1957
has been taken from Natal Indian Teachers' Society. 1958. Secretarial 1) Report, July, 1957 - June, 1958. The Teachers' Journal, Conference Issue. The figures for 1958, 1959 and 1960 have been extracted from unpublished material contained in communications from the Director of Education (Natal) to the Indian Education Committee dated 27/3/1958 and 12/5/1960, respectively.

The official figures given above are probably under-estimations as many Indian parents fail to report on the date and during the limited time specified for the taking of the census (Indian Education Committee, 1953). Thus an estimate made in 1948 put the number of Indian children of school-going age who were out of school for lack of accommodation at 30,000 (Editor, "The Natal Daily News", 30/1/1948), another in 1949 at 30,000 (Director of Education (Natal), 1949), a third in 1950 at 25,000 (Lazarus, 1950), a fourth in the same year at 30,000 (Naicker, 1950), and a fifth in 1954 at 33,000 (Indian Education Committee, 1954). Furthermore, investigation shows that at the time of writing there were 14 "private" schools in the Clairwood-Wentworth-Merebank area alone being conducted in backyards, garages, disused shacks, and in one case in a cemetry, with a total enrolment of 1,118 children ranging in grade (if such a term can be used at all) from sub-standard one to standard four, and in age from 5 to 17 years.

It has been stated that the three aspects of Indian education to be discussed in this report are related, directly or indirectly, to the basic problem of school accommodation. The first project concerned afternoon schools which came into being in order that the problem of school shortage might be alleviated, one building being made to house two schools, the one functioning mainly during the morning and the other largely during the afternoon, with some overlapping in time (Gooppan, 1955). The system came into widespread usage in 1952 (Director of Education (Natal), 1951 - 1952) but an experimental afternoon school under the control of the Natal Education Department had already been functioning in the Clairwood area of Durban since 6th August, 1940 (Clairwood Schools' Golden Jubilee Celebrations Committee, 1953) and another in the Wentworth area of Durban since

29th January, 19461). The setting-up of the first afternoon school was obviously intended to be a temporary expedient and was not looked upon with favour even by the authority that was responsible for its establishment for the official educational report of the province had this to say about it: "The institution of the Platoon School2) eased the position (of accommodation) slightly, but it created problems in other directions and was not an unqualified success. No such system can be regarded as satisfactory, and an extensive building programme, either by the administration or by the (Indian) communities with financial assistance from the Administration, is the only means of supplying the demand" (Director of Education, 1951-1952). Since then, however, the system has been rapidly extended and at September 30th, 1959, there were 75 Indian schools in Natal catering for afternoon classes at the primary level with an enrolment of 22,459 pupils which constituted 32% of the combined morning and afternoon total of 74,382 children in the Government and Government-Aided Indian schools of Natal (Natal Education Department, 1959).

Shortage of accommodation has caused Indian children to enter school for the first time at ages varying from 5 - 15 years, depending upon the availability of places at schools to which applications are made, some children having to wait many years beyond the minimum school-going of 5 plus years before they are accepted. Classes in Indian schools are,

1) This item of information was kindly furnished by the principal of the school concerned.

<sup>2)</sup> The Natal Indian platoon school system must not be confused with the American platoon or Gary System developed by William Wirt at Gary, Indiana, about 1900, and described fully by Spain (1924) and Case (1931). Except for the fact that in both systems one school building is made to serve double the number of children it normally would, there is little or nothing else of any significance that is common between them in underlying philosophy, curriculum, organisation or educational facilities. Recently, the Natal Education Department has substituted the term "afternoon school" for "platoon school".

therefore, notoriously heterogenous with respect to age and it is not uncommon to find a five-year-old sitting next to a twelve-year-old child in
sub-standard one. (The relevant figures will be given in the appropriate
section). The third project is concerned with this problem of delayed
entrance into school.

The second project, that concerned with the effects of varying degrees of bilingualism in Indian children on their performance in intelligence and achievement tests, is indirectly connected with the problem of school accommodation. The study was a necessary preliminary to the third project for it was felt that before the retarding effects (if any) of late entrance into school could be isolated, it would be useful to get some estimate of how much handicap (if any) was suffered by Indian children at school as a result of their receiving their instruction, not through the medium of the mother tongue, but through English from the moment they enter school<sup>1)</sup>.

Up to the present, the medium of instruction in all Natal Government and Government-Aided Indian schools is English and not Afrikaans, the other official language. Educationists now generally accept as axiomatic that the best medium for teaching a child is his mother tongue<sup>2</sup> (Unesco, 1953). Psychologically, the mother tongue is the system of meaningful signs that in his mind works automatically for expression and understanding. Sociologically, it is a means of identification among the members of the community to which he belongs. Educationally, he learns more quickly through it than through an unfamiliar linguistic medium.

<sup>1)</sup> The close connection between Projects II and III is demonstrated also in the fact that data collected for the one has been freely used in the other.

<sup>2)</sup> Mother or native tongue or first language may be defined as the language which a person acquires in his early years and which normally becomes his natural instrument of thought and communication (Unesco, 1953).

Nevertheless there has never been a sustained demand by any representative Indian organisation for schooling in the mother tongue<sup>1)</sup>. In their desire to adapt themselves to the western style of life of the ruling group in South Africa, Indians have allowed English or Afrikaans to displace the Indian tongues (Cooppan and Lazarus, 1956). The school is the main centre where this change is being wrought and it is progressively influencing the language of the home, English coming more and more into prominence as the language of the Indian home (in Natal). The present position is that the average Indian child is in the process of making his second language<sup>2)</sup> his first, with the result that he is not really conversant with either of them. Such a state of affairs might conceivably have educational repercussions.

#### (D) METHODOLOGY IN THE SOCIAL SCIENCES:

The diagnostic and experimental types of research very often require the use of statistical or experimental controls and the adequacy

2) Second language may be defined as the language acquired by a person in addition to his mother tongue (Unesco, 1953).

<sup>1)</sup> Maharaj (1956) does suggest that a change should be made to mother tongue instruction in Indian schools. This would involve about half a dozen Indian languages. The proposition is regarded as unrealistic, impracticable and undesirable by the present writer. All the evidence indicates that the great majority of Natal Indian children are to-day more conversant with English in its written and spoken forms than with their mother tongues. Thus in reply to the question, "Which language can you speak, read and write better - English or the home language?", only 1.24% of 1,052 standard six boys and girls responded with "home language". (Vide p. 170). Furthermore, only 8.94% of their parents considered the home language more important than English for children. (Vide p. 170). For these and other reasons it is the opinion of the writer that the great and urgent educational task of the present and the future is to make English the first language of Natal Indian children as rapidly as possible rather than change to the mother tongue. In the matter of medium of instruction in Indian schools the point of no return seems to have been passed.

of these generally determines the success or failure of such investigations. There are authorities who urge that nothing less than perfection or near-perfection in methodology must be accepted in the social sciences. Thus Biesheuvel (1943) writes: "It cannot be too strongly emphasized that, if psychology wants to be a science, on a par with the natural sciences, it must accept the disciplines which are the essence of these sciences. Precision and careful control of conditions are as essential in the psychological as in other scientific fields; even more so, as the subject matter tends to be more vague and elusive, and slipshod work can get by more easily.

"The temptation to measure in a rough and ready way, to get things 'more or less', should be strongly resisted. It is better that a problem should be left alone until precise methods of dealing with it are found, than that it should be tackled in a manner which makes a show of being scientific. Such a course can only lead to the ultimate discredit of psychological experimental method<sup>ul</sup>).

Other authorities place more emphasis upon the problem undertaken than upon the means adopted to investigate it. Maslow (1954), for instance, discussing "problem-centering" versus "means-centering" in science, points out the dangers that flow from over-stressing technique. In a striking passage that will bear quotation at length, he says: "Stress on elegance, polish, technique, and apparatus has as a frequent consequence a playing down of meaningfulness, vitality, and significance of the problem and of creativeness in general ..... A methodologically satisfactory experiment, whether trivial or not, is rarely criticised. A bold, ground-breaking problem, because it may be a 'failure', is too often criticised

<sup>1)</sup> This view is probably also implied in the statement, "No research results are any better than the methods by which they are obtained". (Newcomb, 1953).

to death before it is ever begun. Indeed criticism in the scientific literature seems usually to mean only criticism of method, technique, logic, etc. I do not recall seeing, in the literature with which I am familiar, any paper that criticised another paper for being unimportant, trivial, or inconsequential .... I do not wish to underplay method; I only wish to point out that even in science, means may easily be confused with ends. It is only the goals or ends of science that dignify and validate its methods. The working scientist must, of course, be concerned with his techniques, but only because they can help him achieve his proper ends, i.e., the answering of important questions. Once he forgets this, he becomes like the man spoken of by Freud who spent all his time polishing his glasses instead of putting them on and seeing with them.

"Means-centered scientists tend, in spite of themselves, to fit their problems to their techniques rather than the contrary. Their beginning question tends to be Which problems can I attack with the techniques and equipment I now possess? rather than what it should more often be, Which are the most pressing, the most crucial problems I could spend my time on? How else explain the fact that most run-of-the-mill scientists spend their lifetimes in a small area whose boundaries are defined, not by a basic question about the world, but by the limits of a piece of apparatus or of a technique? In psychology, few people see any humor in the concept of an 'animal psychologist' or a 'statistical psychologist', i.e., individuals who do not mind working with any problem so long as they can use, respectively, their animals or their statistics. Ultimately this must remind us of the famous drunk who looked for his wallet, not where he had lost it, but under the street lamp, 'because the light is better there', or of the doctor who gave all his patients fits because that was the only sickness he knew how to cure".

In a similar spirit Notcutt (1947) wrote: "A great deal of modern psychology has suffered from the disease described by von Hayek under the name of 'scientism'. Scientism is a worship of the letter of scientific method, and a blindness to the spirit, a levitical insistence on the formalities of scientific method, at the cost of sacrificing any real significance in the results". And again: "A failure to appreciate this (that human behaviour cannot be reduced to mathematically precise general laws) has often been responsible for an over-estimation of the value of psychological measurement. Many workers have felt that so long as they were measuring something they were being scientific, even if the results of their researches was some fact that everybody knew before. In fact, most of the exact scientific research has produced results which to the layman are trivial and uninteresting, while important and exciting discoveries have been made by procedures which are far from satisfying the canons of scientific method. Freud's analysis of dream symbolism is a striking example of this distressing gulf in modern psychology. No sensible person who has studied the subject can doubt the validity of many of Freud's dream interpretations; yet it is very difficult to see how one could offer any proof of them which would satisfy the ordinary criteria of scientific method".

Fortunately it is not necessary to commit oneself irrevocably to either point of view. It is reasonable to propose that when the situation permits it, all the rigours of scientific method should be brought to bear on the study of any problem in the social sciences. On the other hand, if absolutely fool-proof control of all relevant factors is not possible in the circumstances, then, rather than abandon the problem altogether as being "insoluble", some attempt at an answer should be made by use of the techniques that are available if the matter is sufficiently urgent and significant. "A completely methodological design", says Ackoff (1953), "is a

scientific ideal which we can never attain but which we may constantly approach". In the ceaseless quest for answers to his questions man has never, throughout his history, waited for the prior discovery of correct methods of procedure. He has, on the other hand, ordered his life on the basis of guessed answers or hunches, believing where he could not prove. It is part of the scientific philosophy of the writer that if one is faced with a problem of sufficient urgency and importance for the study of which methodological perfection is not, at the moment, attainable, then it is permissible to resort to the best of the alternative procedures available in order that some light might be thrown on the question, provided that the investigator makes due acknowledgment of possible weaknesses underlying the substitute techniques adopted. Such gestures of scientific humility have not always been forthcoming in the past, especially in inter-racial studies of intelligence, and it was in this connection that Biesheuvel (1943) was driven to making the rather severe strictures already quoted above.

The purpose of the foregoing discussion has been to furnish the background against which the experimental designs of the present series of studies may be evaluated. Every effort was made to control relevant factors in the testing of hypotheses both statistically and experimentally, and as totally as circumstances permitted. Project I is perhaps a model of methodological precision and Project II almost equally so. In Project III, however, it was found impossible to satisfy the demands of the scientific purist in two instances. This matter will be taken up again in the appropriate place but it may be mentioned here that, in one of the instances, strict adherence to the principle of scientific precision would have entailed the testing of the intelligence of the parents of 1,693 children: Faced with the dilemma of either adopting an indirect and, therefore, a less satisfactory, method of controlling parental intelligence

or abandoning the project altogether, the investigator chose the former alternative because of the theoretical and practical importance of the problem in hand. The socio-economic status of parents, as measured by a carefully constructed Guttmanised scale was used as the index of parental intelligence. This was not a serious departure from accepted scientific practice for, as will be pointed out in the body of the report, there are many precedents for such a procedure firmly based on research, yet in terms of our standpoint noted earlier this possible source of weakness in design must be acknowledged.

#### (E) INDIAN EDUCATIONAL AIMS:

A serious research into Indian education cannot wholly avoid the problem of educational aims held by the community. Why do Indian parents send their children to school? What do they expect them to get out of education? What is their philosophy of education? It would have been proper for one of the several historical surveys of Indian education, mentioned earlier, to have empirically investigated an issue so fundamental, for the history of the education of any people must be directed and coloured by the nature of the educational philosophy it holds. However, direct research into the question has been avoided altogether in the past.

In Project III of the present series a tentative attempt was made to secure light on this point. One section of the questionnaire () used in this study detailed some of the more well-known "aims" of education in language so simple as to threaten distortion of meaning, and the parents of the 1,693 children used in the project were asked to underline three of the given aims, which they regarded as the most important, and then to arrange these three in order of importance. Some space was provided for

<sup>1) &</sup>lt;u>Vido</u> pp. 290-295.

parents' own opinions. There were two sections, relating to boys and girls separately. In the list presented were included the civic, the economic or vocational, the aesthetic, the ethical and the knowledge aims. All these have been expounded by educationists in the past, for example, by Raymont (1941), Coetzee (1944), Joad (1945), Brubacher (1947), Raymont (1953) and Otto, Floyd and Rouse (1955). The results were as follows:-

TABLE II

THE RELATIVE IMPORTANCE ATTACHED TO VARIOUS EDUCATIONAL

AIMS BY INDIAN PARENTS

For Boys	2
To become a good citizen	53.8
To get a good job or position later	19.3
To develop a good character	17.1
To learn facts (or get knowledge) about the world	5.9
To learn to like all things nice and beautiful (for example, art, music, literature, etc.)	2.3
To develop a healthy body	1.4
Miscellaneous	0.2
	100.0
For Girls	%
To become a good citizen	49.1
To develop a good character	18,0
To become a good housewife	13.8
To get a good job or position later	8.1
To learn facts (or get knowledge) about the world	4.8
To learn to like all things nice and beautiful (for example, art, music, literature, etc.)	4.3
To develop a healthy body	1.7
Miscellaneous	0.2
	100.0

It will be noted that in the case of both boys and girls the the civic aim is overwhelmingly dominant. Second place is taken by the economic aim in the case of boys and the ethical aim in the case of girls

while third place goes to the ethical aim in the case of boys and the domestic aim in the case of girls. Several interesting questions arise. Is there any relationship between the dominance of the civic aim and the uncertain political status of the South African Indian to-day? Why is the economic aim subordinated to the civic in the case of a people whose per capita income is the lowest of all the four main population groups in Durban (Africans, Coloureds, Europeans, Indians) (Kuper, Watts and Davies, 1958) and 70% of whom live below the poverty datum line (Naidoo and Naidoo, 1956)?<sup>1)</sup> Why does the aesthetic aim feature so low in a community whose forebears in India have been renowned from time immemorial for the splendour of their art, their music, their literature and their architecture? How are the educational aims held by parents related to their social, economic and educational levels? These are some of the fascinating problems that await the future researcher into the fundamental issues of Indian education<sup>2</sup>).

Another feature of the results was that a fair number of parents availed themselves of the space provided in the questionnaire for their own opinions. Hardly any new aims were proposed, that could not be classified

1) An earlier report (Burrows, 1952) described the situation in these terms: ".... two-thirds of the Indian population have a very low level of subsistence, and one-third is merely existing".

It is interesting to note that an attempt to ascertain the views of Africans on education by means of a schedule (of which the educational aspect formed only a small part) was carried out in 1954 by the Institute for Social Research, University of Natal, in the Baumannville Location of Durban. The responses to the question, "In what ways do you think school education is good for your children?" were classified into four categories - "utilitarian", "liberal", "mixed", and "other" views, the percentages being 26,3, 23,2, 36.8 and 13.7, respectively. A further question, "In what ways do you think school education is bad for your children?" provoked merely surprise and bewilderment. Unfortunately, because of differences in methods of collecting and analysing the data, African and Indian opinions cannot be directly compared. (Kumalo, 1955a; Kumalo, 1955b).

under those already suggested, yet the obvious sincerity of the comments suggest that educational matters are being given serious thought among Indians, even by the humble market-gardener or factory worker. Only one parent refused to co-operate.

Examples of parental comments are given below in the same form in which they were originally returned:-

#### In Relation to Boys

To be able to contribute towards the creation of better understanding in this troubled world.

To develop a high standard of intellect and thereby be of service to the community and the country.

To be taught Military Discipline so as to develop a Health Body and be fit for his country's protection.

To be able to contribute towards the advancement of good fellow-ship, and to learn to improve those that are less fortunate.

To learn to read and write.

To think of service before self to uplift and to promote a better standard of education and living amongst his community.

Education is a fascinating aspect of human life. We parents feel that a boy should be given that wonderful opportunity to tap the "fabulous treasures" of knowledge via education, per medium the school.

Education is the seed of one's moral, social, religion and economic structure.

To develop into an integrate individual - a vital link in the chain of humanity - to serve humanity.

To train boys so that they may guide the community in the future.

"Firstly to educate oneself whereby one may be able to guide one's life properly and live with the other sections of the people in harmony".

#### In Relation to Girls

To develop a standard of education enabling her to qualify for independency in times of adversity or loss of Breadwinner.

By educating a girl we educate a community.

To be taught Moral Education, Music, Self-defence, Sexual Education.

To equip herself with "literacy" for efficient housewifery.

To awaken 'literate awareness' in her locality.

To day of mordern days if a girl is not sent to school for education then is hard for her future life and married unless she is not a very pretty looking one.

To acquaint them with the welfare of other citizens so that they could guide future generations.

To compete with men and not to be dominated by the opposite sex.

To give wisdom, knowledge, and understanding. To increase thinking power and ability.

It is almost certain that Indian parents who struggle for school places for their children year after year have something definite in mind, that they expect of education, and that this "something" is above and beyond mere economic or utilitarian considerations. There appears to be a significant association between education and social reform. However, this first essay into the educational aspirations of Indians is submitted with great diffidence and must be regarded as a pilot effort. Firstly, the method of canvassing opinions was unsatisfactory. A depth interview with parents (which would have been beyond the scope of the present studies) would have been a sounder procedure than an impersonal questionnaire carried from school to home and back by children. Goode and Hatt (1952), for instance, have pointed out that a good interview can probe far more deeply than the best questionnaire. Further, since many parents in the area studied were known to be illiterate or semi-literate, it is not known how much distortion was introduced by the individuals who did the interpreting and filling in of the questionnaires for them. Thirdly, the respondents were certainly not a representative sample of Natal, or even of Durban, Indians, for they were mainly from four census tracts beyond the centre of the city and were the parents of boys (ranging from standard two to standard six) who had never failed in their school careers. Fourthly, it is possible for the various aims of education to

be expressed in more specific terms in order to remove or minimise "over-lapping" among them, e.g., between "to become a good citizen" and "to develop a good character". Nevertheless, in spite of the and other short-comings, this preliminary survey provides a useful background for a proper understanding of the problems to be described later. It also indicates that a full-scale empirical study of the question of educational motivation among Indians at some future date is not only feasible but highly promising.

### (F) DIFFICULTIES AND ADVANTAGES IN INDIAN EDUCATIONAL RESEARCH:

Research in Indian schools has its advantages as well as disadvantages. Among the drawbacks encountered during the present studies was the absence of readily available records of the school histories of pupils such as those furnished by cumulative record cards which are maintained in European and Coloured schools. While it was possible, albeit laborious, to trace the progress of pupils who had remained in their original schools through the bare information contained in admission registers, this was not always easy in the case of children who had moved from school to school, so that a large amount of time was expended in checking the authenticity of the information offered by the pupils themselves. The time has arrived for the Natal Education Department to consider seriously the introduction of the cumulative record card system in Indian schools. A complete, up-to-date and easily available record of the school history of each child will surely give teachers a better understanding of the children they have to deal with.

A second handicap was the difficulty of securing the correct dates of birth of many of the children. In the present research, where it was absolutely necessary that correct ages should be furnished, neither class nor admission registers nor birth certificates nor passes

could be relied upon with full certainty. Each pupil, therefore, was given a form on which one of his parents was requested to fill in the correct date of birth even if this did not correspond with the date contained in the birth certificate, pass, or school register. Discrepancies between dates furnished on the forms and those appearing in school registers, which varied in range from a single day to as much as three years, were investigated until finality was reached. In some cases, visits to pupils' homes had to be made for the purpose. It is clear that a researcher working in Indian schools should take the precaution of checking the dates of birth given in registers if accuracy of children's ages is important for the problem being studied. Where such care is not exercised, distortion of results is bound to occur to a greater or lesser extent.

A third difficulty was the paucity or non-existence of suitably standardised tests of intelligence, achievement, bilinguality and socio-economic status for use with Indian subjects during the planning stage of the researches. Up to 1954, not a single such instrument was available. Since then Logue (1954, 1956) has done some pioneering work to make good the deficiency but only the bare minimum has been achieved. There is urgent need for the creation not only of a greater variety of intelligence and attainment tests but also of instruments for the objective measurement of other aspects of Indian life.

One result of this lack of adequate tools for research was that some time had to be spent during the present investigations in constructing two new measuring instruments that could be administered to groups, namely, a scale for the measurement of degree of bilingualism and a scale for the measurement of socio-economic status through the responses of the pupils themselves without the necessity of visiting their homes once the scales had been perfected.

The technique of scaling adopted in both cases was a variation of that developed by Guttman (1950). Guttman's approach, greatly elaborated and extended since it was first offered, possesses the double merit of ordering individuals meaningfully along a single dimension while at the same time providing a test of unidimensionality for the items proposed for the scale (Riley, 1954). The construction of the bilingualism and socioeconomic status scales are described in the body of this account, where also, figures for their reliability, validity, and scalability are presented. These two instruments constitute the first serious attempts at accurate measurement by scalar techniques of bilinguality and socio-economic status among South African Indian school children.

Among the many advantages enjoyed by the writer during the course of field work was, first and foremost, the ready co-operation of the principals and staffs. In the whole study, over 3,000 children belonging to 36 schools in and around Durban were involved. Though the researcher himself carried out the actual testing in schools, nearly all associated work such as drawing up lists of names of pupils, securing correct dates of birth, getting questionnaires filled in, administration of bilingualism and socio-economic status scales, etc., was carried out by class teachers themselves guided by written instructions provided by the writer. In the marking of scripts also, and these numbered several thousands, schools rendered invaluable assistance, particular the following: Clairwood Boys', Clairwood High, Durban South, H.S. Done, Mobeni, St. Aidan's Government-Aided, St. Aidan's Platoon, and South Coast Madressa. Their co-operation made it possible for every script to be marked twice within a relatively short space of time. The writer records his warm thanks to these schools. The use of punch-cards with a Powers-Samas Sorter and automatic calculating machines greatly facilitated the task of accurate analysis and tabulation.

A second advantage enjoyed by the researcher, which was no less important than the first, was the complete co-operation of almost every parent whose child participated in the study. Their goodwill was manifested in a variety of ways such as sending their afternoon school children to school in the morning as in Project I, answering questions of a personal nature, willingly expressing their opinions on the aims of education, extending hospitality to the writer when he visited their homes, and so on. There can be no doubt that, on the whole, Indian parents regard matters educational with a high degree of respect.

#### ACKNOWLEDGMENTS:

Apart from active assistance in the field by teachers and parents, a large-scale research such as this could not have been successfully carried through without a great deal of encouragement and technical advice at the base. While acknowledgments of assistance received in connection with specific projects will be made later when the projects are described in detail, the author wishes to express his thanks to the following individuals and organisations for assistance rendered throughout the entire study: to Professor Gordon W. Allport, visiting consultant to the Institute for Social Research, for interesting the writer in the possibilities of research along the lines that were ultimately followed; to Professor W.H.O. Schmidt, Department of Educational Psychology, University of Natal, under whose supervision the work was actually carried out; to Dr. S. Biesheuvel and Mr. R.S. Hall of the National Institute for Personnel Research, Johannesburg, and Mr. S.E. Cruise of the Department of Mathematics, University of Natal, for valuable guidance and criticism in respect of the design and statistics of the studies; to Professor M.G. Marwick, then Acting-Director of the Institute for Social Research, for providing the conditions in which initiative and creativity could flourish; to Dr.

J.F. Holleman, Director of the Institute, for his interest and support during the latter stages of the investigation; to Dr. J.W. Mann and Mr. H.F. Dickie-Clark, then scholars in the Institute, for their ever-ready willingness to share their knowledge and experience with the author who joined the Institute later than they. These individuals are, however, in no way responsible for any defects that this work may contain or for the comments and opinions expressed by the writer.

The author is also deeply indebted to Miss H. Kuyper, Secretary of the Institute, for the immense amount of typing and cyclostyling, including preparation of this report, which the studies entailed, and for her numerous acts of kindness and consideration that smoothed the difficult road of research; to the Natal Education Department, and particularly, to Mr. H. Wilter, Chief Inspector of Indian Education, for permission to conduct research in Indian schools; and, finally, to the National Council for Social Research for the generous grant that made the investigation possible.

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## PROJECT I

AN INVESTIGATION INTO MENTAL EFFICIENCY IN AN INDIAN AFTERNOON SCHOOL

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## AN INVESTIGATION INTO MENTAL EFFICIENCY IN AN INDIAN AFTERNOON SCHOOL

#### (A) INTRODUCTION:

As pointed out in the general introduction, this section describes an investigation into a problem that was brought into prominence by the establishment of afternoon schools for Indian children in Natal in recent times. In many centres one school building caters for two groups of children under two different sets of teachers, one group receiving its schooling generally from 7.30 a.m. to 1 p.m. and the other group generally from 1 p.m. to 5 p.m. This "platoon" system came into being in order to meet the tremendous demand for school accommodation by Indian children without the necessity of having to erect new school buildings. While these schools did alleviate the problem of insufficient school buildings to an appreciable extent, their establishment gave rise to other problems (Gangaa, 1940; Director of Education (Natal), 1952; Natal Indian Teachers' Society, 1954; Bechoo and Lalla, 1955).

One of these concerned the question of whether afternoon schooling was as effective as schooling during the morning from the point of view of the intellectual efficiency of the children taught. The commonsense view would be that, after a night's rest, children in morning schools would respond to tuition much more favourably than children in afternoon schools, who came to school at midday or thereabouts after having dissipated their morning freshness in activities of various kinds in and around the home.

Even in "normal" schools, afternoon sessions have not been popular with many educationalists. Rusk (1919) says: "The majority of writers .... maintain that there is a considerable increase in fatigue in the afternoon, and that the afternoon session is physically harmful

and educationally valueless". He goes on to suggest that for schools under Government control in Britain, afternoon sessions for infants should be abandoned; for junior pupils, afternoon sessions should be shortened; and that Wednesdays and Thursdays should be declared half-holidays with a Saturday morning session substituted.

The problem of mental efficiency in the afternoon is thus an important one. For if it is true that teaching in the afternoon is wasteful and ineffective as compared to teaching in the morning for no other reason than that children are lethargic in the afternoon, it would constitute a serious argument not only against the practice of giving pupils intellectual work in the afternoons in "normal" schools, but more particularly against the present policy of creating and maintaining purely afternoon schools for Indian children on part of the Natal Education Department.

The investigation to be described was an experimental attempt to ascertain whether the morning hours were conducive to more efficient intellectual work on the part of children than the afternoon hours. The study had, therefore, a very strong practical implication for educational policy.

#### (B) ACKNOWLEDGMENTS:

The researcher is indebted to those teachers who responded to a questionnaire asking for their opinions on the problems of teaching in afternoon schools; to Mr. D.P. Nundoo, Principal of the St. Aidan's Boys' Platoon School, for allowing his pupils to be used for the experiment; to Mr. B.B. Maharajh, the then Acting-Principal of the school, for his active participation in the experiment each day; to Mr. K.R. Nair, Principal of the St. Aidan's Government-Aided Indian Boys' (Morning) School, for invaluable assistance in organisational matters; and to Dr. G.D.

Logue, for making his Non-Verbal Intelligence Test available to the experimenter.

#### (C) THE PROBLEM:

In the past, a good deal of attention has been given by educationalists to the daily sequence of subjects on the class time-table.

Text-book writers on methods of teaching and principles of education have often urged that subjects believed to require the greatest amount of mental effort should be taken during the morning when children are fresh and those believed to require lesser intellectual effort should be taken towards the end of the school day when pupils are jaded through the work of the morning (Rusk, 1919; Raymont, 1941; Sturt and Oakden, 1948; "The Method Teachers", 1951). Thus it has been the general procedure in primary schools to have the "harder" subjects such as arithmetic, reading, and grammar in the morning and the "easier" subjects such as art, poetry, and handwork in the afternoon.

This view is also endorsed by McRae (1934). He quotes Averill as saying that there are diurnal variations in the mental efficiency of children, illustrated (by Averill) as follows:-

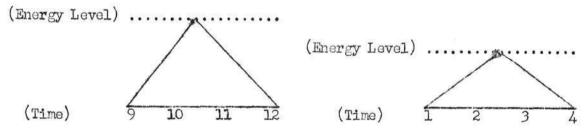


Diagram showing the probable rise and fall of available energy during a school day"

The diagram is explained by Averill thus: "The morning hours are probably somewhat better than the afternoon hours, more energy being available in the former than in the latter period. It appears also to be the case that capacity to work rises to its highest point around the

middle of the session, i.e., about ten-thirty in the morning, and again about three in the afternoon. It is probably lowest at the beginning of the session (i.e. at nine and at two o'clock). As compared with the high point in the forencon session there is reason to believe that the high point of the afternoon session is apparently lower. Energy for work, in other words, follows a parallel course in both sessions (starting low and increasing up to the middle point), but is on a distinctly lower plane in the afternoon.

"The corollaries connected with time-table formation are obvious. A warming-up period is necessary at the beginning of each session; the most difficult subjects, for example, mathematics and grammar, should appear when energy is most abundant; and towards the end of each session, less strenuous activities should occupy the child".

Nearly all writers who take this view have in mind the "normal" school that begins in the morning and closes in the afternoon. The setting up of afternoon schools has created a novel situation and caused a great deal of uncertainty in respect of the traditional ideas as to which subjects should be taught when. What is happening now when some schools begin after midday and close in the early evening? Children in such schools work at their sums at 1 o'clock or thereabouts in the afternoon after spending the morning hours engaged in work and play at home instead of at 8 o'clock or thereabouts in the morning. Does it make any difference in pupil response? This was the crux of the problem undertaken.

The problem was selected for research as a result of a preliminary study of opinions among teachers who had had experience of teaching in afternoon schools. Questionnaires were sent out to a number of

<sup>1)</sup> See Annexure, pp. 99-100.

teachers, mainly in Durban and Districts, having such experience. They were asked if they had encountered any special difficulties in the teaching of children in afternoon schools, which did not apply to the teaching of pupils in "normal" schools, and if so, to name not more than three of the most serious of them.

One hundred and ninety-five teachers, including many principals of long experience, responded. Of these, 138 had had experience of teaching in both morning and afternoon schools, 55 had taught only in afternoon schools while 2 did not state the nature of their experience.

173 of the 195 teachers (83.7%) maintained that teaching in afternoon schools was characterised by special drawbacks which did not apply to teaching in morning schools, while 22 (11.3%) mentioned that they encountered no particular handicap. Table I (page 9) indicates the nature of the difficulties mentioned and their frequencies.

It will be seen that the most frequently mentioned difficulty was that children came to the afternoon school tired out through the activities of the morning and, therefore, did not respond to tuition as well as children in morning schools, who came to school fresh and alert.

Gangaa (1940) and Bechoo and Lalla (1955) make the same point in their memoranda presented to the Natal Education Department. The following excerpts from three questionnaires give a fair description of the views held in respect of this particular difficulty:-

One teacher wrote: "The children are tired physically, and as a result are unable to concentrate on their school work. It takes a long time to tone them to do work. The morning children are physically fit and not tired.

"Many children go to vernacular classes in the morning and when these children come to the English school in the afternoon, they are mentally tired.

NATURE AND FREQUENCY OF DIFFICULTIES OF TEACHING IN AFTERNOON SCHOOLS MENTIONED BY 173 ASSISTANT TEACHERS, VICE-PRINCIPALS, AND PRINCIPALS.

	Nature of Difficulty	Number of Teachers mentioning Difficulty	Percent- age
1.	Children come to school tired out mentally and physically.	150	86.7
2.	Restricted hours of afternoon school not enough for completion of syllabuses.	85	49.1
3.	Heavy traffic during late afternoon a hazard to children returning home.	. 29	16.8
4.	Parents of afternoon school children suffer additional financial obligations compared to parents of morning school children.	25	14.5
5.	Inadequate salaries of most afternoon school teachers, unsatisfactory conditions of work, and related difficulties.		13.3
6.	Children inattentive because of interruption of their morning play, having to watch mornischool at games, thoughts of home in the lat afternoon, anxiety.	ng	12.7
7.	Children return home when darkness has set in	n. 21	12.1
8.	Wide age range in classes.	17	9.8
9•	Afternoon school considered "inferior" by it own pupils, by general public, and by morning school staffs and pupils.		9.8
10.	Teachers made tired by long hours of work.	15	8.7
11.	No time and facilities for pupils to engage in extra-mural activities such as sports.	13	7.5
12.	Afternoon school teachers have lower academic and professional qualifications than morning school teachers.	e 11	6.4
13.	Enforced open-air classes, lack of shelter.	9	5.2
14.	No physical training for children, or physical training at "wrong" time (after lunch).	el 9	5.2
15.	Miscellaneous: unsuitable furniture; children come in clothes soiled by morning play; children feel hungry by time school closes; principals compelled to take classes instead of being left to supervise teachers; classrooms not swept and aired after closure of morning school; children have no time for homework; discipline poorer - bad habits developed by children during free morning hours; inadequate ducational equipment, e.g. lack of school libraries, etc., etc.	•	23.7

"After a heavy lunch the children become sluggish and lazy.

They are indifferent to work. Their energy, it seems, has been sapped".

Another teacher wrote: "The school begins at about midday the beginning of the drowsy period of the day. Children are far from
fresh and are both physically and mentally tired. This is particularly
so during summer. Imagine doing arithmetic between 1 p.m. and 2 p.m. on
a typical summer's day"!

A third teacher wrote: "Attention to work is not as good as that shown during the morning session. Much of their energy is wasted during the morning and children are inclined to be restless and sleepy during the afternoon".

"Children do not show much interest in their work. Both the teacher and the pupils feel too tired to give of their best in the afternoon school. From the experience gained in the morning and afternoon schools I can safely say that the standard of work in the morning is much superior to that of the afternoon school".

To supplement the opinions of teachers, it was decided to ascertain the attitudes of afternoon pupils themselves towards the afternoon school. A brief questionnaire was given to the 144 children who were finally used in the study to be described, after the conclusion of the experiment. Table II (page 44) indicates the questions asked and the children's responses to them.

It will be noted that the chief difficulty mentioned by teachers, namely, that of having to teach tired pupils, is underlined by the pupils themselves, nearly half of them believing that they can do better work at school in the morning hours when they are fresh.

TABLE II

TYPE OF SCHOOL PREFERRED BY AFTERNOON SCHOOL CHILDREN

Question:

If there were room for you in a morning school and in an afternoon school, which school would you like to attend? Underline ONE of the following: Morning School Afternoon School Not Particular.

Kind of School Chosen	Number of Pupils	Percentage
Morning School	132	91.7
Afternoon School	10	6.9
Not Particular	2	1.4
Totals	144	100.0

#### REASONS FOR TYPE OF SCHOOL PREFERRED BY AFTERNOON SCHOOL CHILDREN

Question: If you have chosen "Morning School" or "Afternoon School", give a reason (or reasons) why you like that kind of school. If you have underlined "Not Particular", you must not answer this question.

Reas	ons given by 132 Children for Preferring Morning School	Number of Pupils	Percent-
(a)	Fresh in the morning and can do better work.	62	47.0
(b)	Will have the afternoon free for play, the cinema, etc.	21	15.9
(c)	Will finish school early. (Nothing more specified, but probably (b) was meant).	19	14.4
(d)	"Like the morning" or "like morning school". (Nothing further specified).	13	9.8
(e)	No fees to pay.	11	8.3
(f)	Better education given in the morning school.	11	8.3
(g)	Miscellaneous.	22	16.7
Reas	ons given by 10 Children for Preferring Afternoon School	Number of Pupils	Percent- age
(a)	Can do "other work" in the morning, e.g. market- ing, or going to the mosque (vernacular classes).	6	60.0
(b)	Too cold to wake up in the morning.	1	10.0
(c)	"Same things" learned in the afternoon as in the morning school.	1	10.0
(a)	"Like the afternoon". (Nothing more specified).	1	10.0
(e)	"Have all kinds of tests in the afternoon school" (Obvious reference to the present research which was confined only to the afternoon school!).	1	10.0

In order to gain some idea of the kind of activities in which afternoon school children indulged during the morning, which, it was believed, reduced their intellectual efficiency in the afternoon, the pupils used in this study were asked to list all that they had done during the morning of the day on which they wrote their preliminary intelligence test. The following activities were listed:-

MORNING ACTIVITIES OF 1/1/ AFTERNOON SCHOOL CHILDREN

	Nature of Activity	Number of Pupils men- tioning it	Percent-
(a)	Going on errands for parents: shopping, marketing, taking little brother to morning school, etc.	132	91.7
(b)	Active play: ball, cycling, marbles, cricket, climbing trees, etc.	96	66.7
(c)	Domestic chores within the home: washing, sweeping, ironing, baby-sitting, making the fire, polishing floors, chopping wood, fetching water, etc.	82	56.9
(d)	School work (homework).	44	30.6
(e)	Domestic work outside the home: mowing, water- ing, weeding, washing car, carpentry, odd re- pairs, cleaning fish pond, sweeping yard, washing the dog, cutting the hedge, etc.	30	20.8
(f)	Attendance at vernacular school.	27	18.8
(g)	Sedentary amusement: reading novels, reading newspapers, listening to the wireless, sitting down in tea-rooms and barber shops, watching fights, watching builders at work, chatting, et	22 c.	15.3
(h)	Activities on behalf of self: going to the library, having a bath, plucking fruit, feeding pets, going to the barber's, going to the tuck shop, etc.	17	11.8
(i)	Active assistance to others: pushing cars, polishing cars, pushing wheel-barrows for shop-keepers, helping with deliveries, assisting in shops, etc.	13	9.0
<b>(j)</b>	Visiting relatives.	11	7.6
(k)	Miscellaneous.	8	5.6

Some of the activities listed above are largely "physical", others largely "mental" in nature. It was believed by the great majority of teachers that both types of activities, indulged in from dawn to midday, reduced the efficiency of children for intellectual work in the afternoon. Many of the children themselves held the same view.

The problem of reduced mental efficiency on the part of afternoon school children appeared, then, to be the most important teaching
difficulty from the point of view of teachers and the most important
learning difficulty from the point of view of pupils. This was the problem selected for study.

Stated in operational terms that would permit experimentation, the following hypothesis was formulated: Children come to the afternoon school tired as a result of various activities of a physical and mental sort undertaken during the morning. They do not, therefore, attain the same heights of intellectual efficiency as they would have done if they had come to school in the morning. This was the hypothesis to be tested experimentally.

#### (D) REVIEW OF PREVIOUS STUDIES:

## (a) The Nature of Fatigue:

The expressions "fatigued", "mentally fatigued", "physically fatigued", and "both mentally and physically fatigued" or their synonyms were used freely by teachers to describe the condition of afternoon school children.

The field of fatigue has interested experimentalists from early times. But, as Woodworth and Schlosberg (1955) point out, "fatigue" is an extremely broad term, with half a dozen different meanings. As in the case of "intelligence", "instinct", and "emotion", uncritical acceptance of the term "fatigue" by investigators has caused a great deal of

confusion in technical literature on the subject. As far back as 1917, Dodge wrote: ".... few psychological subjects have so widely interested investigators in the allied sciences (as fatigue). Few seem to have at once such far-reaching bearings on psychological theory and the conduct of human affairs. Few present such a bewildering literature, with such an array of apparently mutually contradictory experimental results. None is more confused with an equal pressure for practical working rules". Indeed, many writers have suggested that the term "fatigue" should be excluded from precise scientific discussion in favour of more specific concepts (Ellis and Shipe, 1903; Muscio, 1921; Watson, 1924; Moore, 1942).

One psychological dictionary (Drever, 1952) defines "fatigue" as follows: "Diminished productivity, efficiency, or ability to carry on work, because of previous expenditure of energy in doing work; on the subjective side the complex of sensations and feelings, and the increased difficulty of carrying on, experienced after a prolonged spell of work; must be distinguished from 'boredom', which may be described as a subjective feeling of fatigue, due to monotony or lack of interest, rather than the expenditure of energy. Fatigue may be mental, muscular, sensory, or nervous".

The definition given above is a fair statement of some of the older usages of the term "fatigue". At the same time, it gives some indication of how and why confusion has arisen over the concept. The definition makes three points, all of which have been questioned in recent times. Firstly, it indicates that the term has been used to denote three different conditions, namely, decrease in work output, neuromuscular inefficiency, and a complex of subjective experiences. Secondly, a distinction is made between different kinds of fatigue. Finally, a particular theory of fatigue is implied in the use of the phrase "expenditure of energy, namely, the mechanical, energistic theory of fatigue. Each of these points will be dealt with in turn below.

A more recent dictionary of psychological and psychoanalytic terms (English and English, 1958) deals with the concept of fatigue in a more acceptable way than does Drever's. It mentions four ways in which the term has been understood in the past and concludes with a critical comment that supports the points made above, thus: "Fatigue: (noun). 1. (popular usage) diminished ability to do work, either physical or mental, as a consequence of previous and recent work. - Synonymous with work decrement (preferred, since it does not imply a single cause for 2. impairment of function of sense organ, nerve, or muscle the loss). due to continued recent stimulation and activity. - Synonymous with physiological exhaustion (preferred); .... 3. weariness, a specific 4. the desire to quit performing a function after bodily feeling. The four meanings are often confounded". prolonged application to it.

Bartley and Chute (1947), after making a systematic examination of previous work in the field, have made a serious attempt to reformulate the concept of fatigue as well as concepts allied to it. They point out that "fatigue" has meant different things to different branches of science. For the physiologist, fatigue was something pertaining to muscle and nerve activity, the classic example being the study of the behaviour of nerve-muscle preparations<sup>1</sup>) under electrical stimulation. For the biochemist also, fatigue pertained to the tissues but here the emphasis was on how much work a muscle may do, how much fuel (glycogen) it required to do it, and what waste products were formed in the process.

Fatigue, for the psychologist, pertained sometimes to performance measured in terms of work output while sometimes it was regarded as a subjective matter. For the physician, especially for the psychiatrist, fatigue was usually seen as subjective although its basis was often sought in physi-

<sup>1)</sup> A "nerve-muscle preparation" is a muscle and attached motor nerve dissected out of the hind leg of a frog, and kept moist in saline solution.

ology. And in recent times the term has been applied even to inanimate objects and one encounters terms such as "metal fatigue".

A vast amount of research has been carried out in the various scientific fields under the title "fatigue", but in view of the different interpretations given to the concept a large amount of confusion has resulted. In all these investigations there have been three areas of interest, namely, subjective feelings of tiredness, etc., decrement in performance, and modifications in the physiological state of the organism. All three conditions have usually been loosely labelled as "fatigue", with the subjective phenomena receiving the least attention because they could not be treated in a simple, quantitative fashion, and because of their frequent lack of correspondence with so-called objective manifestations. Sometimes, the adjectives "subjective" (or "psychological"), "objective", and "physiological" have been appended to the term "fatigue" to differentiate the three categories, subjective experience, diminution in work output, and modifications in body physiology (Collins and Drever, 1933; Bills, 1934; Gray, 1952; Osgood, 1953).

The exposition of Bartley and Chute recognises these three conditions as being separable and not necessarily correlated.

Starting from known experience, they limit the term "fatigue" to refer only to "the experiential pattern arising in a conflict situation in which the general alignment of the individual may be described as aversion. This particular pattern involves feelings of limpness and bodily discomfort which, besides being undesirable in themselves, are frequently taken as tokens of inadequacy for activity. The subjective constituents of this fatigue pattern are not to be taken as epiphenomena, or as symptoms of fatigue, but as fatigue itself".

Fatigue is described by the terms aversion, lassitude, weariness, impotence, and inability. Boredom or ennui may form part of the fatigue picture and are described by the terms dissatisfaction, satisty, disinterest and irksomeness.

The term "impairment" is reserved for physiological change in tissue "which reduces its ability to participate in the larger aspects of organic functioning. Impairment is identifiable only through the methods of physiology and biochemistry. Reduction in the ability of the organism as a whole to perform is no criterion for the presence of impairment". Unlike fatigue, impairment is never directly experienced. Bartley and Chute claim that no clear-cut distinction between fatigue and impairment had ever been made and consistently maintained before.

Performance is designated as "work output" and this "includes all overt activity that is measured either in the laboratory or in industry". In the intact organism, output is no measure of fatigue or impairment. Output may only be so used when such systems as nerve-muscle preparations are being used.

According to Bartley and Chute, therefore, the three factors - fatigue, impairment, and work output are semi-independent variables (Seashore, 1951). Fatigue (feeling of tiredness, etc.) may arise either in conjunction with impairment of the tissues during exercise or it may appear in the absence of any physical activity simply through mental conflict. Similarly, impairment may be present without the experience of fatigue as in the case of a keen athlete during a sporting event. In the same way, work output may decrease as a result of either fatigue or impairment, or for still other reasons. With adequate motivation, impairment of the tissues may result in neither feelings of fatigue nor reduced work output. Knight and Remmers (1923) have shown, for instance, that intense desire to make a college fraternity has kept men at a high degree

of mental efficiency in spite of only one or two hours of sleep for five nights with severe physical exertion each day. They did twice as well on addition tests as other college students taking the test under ordinary classroom conditions with no strong incentive. In other words, there is no one-to-one correlation between fatigue, impairment, and work output (Bartley, 1950).

and Chute are most useful in experimentation. Whereas, previously, fatigue, impairment, and work output were hopelessly confused, giving rise to contradictory results in the laboratory, the formulations of Bartley and Chute help to throw light on phenomena not satisfactorily accounted for before. In an experiment by Poffenberger (1928), for instance, decrease in output was studied in four tasks, namely, addition, sentence completion, intelligence tests, and judging of compositions over a 5½-hour period. Subjective reports were taken from the 13 subjects every 20 minutes, ranging from "extremely good" to "extremely tired". The curves show that feeling tone declined continuously from the beginning in all tasks, whereas output remained the same in two, fell in one and actually rose in the other. The results were in line with the findings of Thorndike (1917) that the "curve of satisfyingness" is not identical with the "curve of work".

In another study, reports of feelings were secured from subjects engaged in the addition of six-place numbers on six different scales of "bored-interested", "relaxed-strained", "irritated-pleased", "peppy-fatigued", "sleepy-wide-awake", and "attentive-inattentive" (Bamarck, 1939). The curves for these variables duplicated each other almost exactly, and all took the same downward curve.

In explaining discrepancies between subjective reports and work output, Poffenberger and his group hold that in these cases output

is only maintained at the cost of greater effort and expenditure of energy in doing the same amount of work (compensation). However, no one has yet demonstrated that increased energy consumption actually occurs (Woodworth and Schlosberg, 1955). From the point of view of Bartley and Chute, on the other hand, that fatigue and work ouput are semi-independent factors, the divergence of Poffenberger's curves would not constitute a puzzle.

For long fatigue was regarded as being essentially a somatic problem, and evidence of it was sought through physiological and biochemical procedures. In recent times, however, the early assumptions with regard to the physiological concomitants of both "muscular" and "mental" fatigue have given way to uncertainty and doubt. Fryer (1950) summarises the present position thus: "Fatigue was defined early by physiologists as a chemical condition resulting from accumulated waste products or toxins. This theory was based on experiments showing that during work nerve fibres give off carbon dioxide and heat. Nissl substance of nerve cells is absorbed, there is a reduction of glycogen of muscle fibres, and increases of carbon dioxide and lactic acid take place in muscles. The theory, however, was discounted by such other evidence as the selection of lactic acid as fuel, in preference to dextrose, by the heart muscle.

"Comparing the metabolism of the body as a whole during rest and mental work, the Benedicts and Carpenter (1909, 1930) found slight increases in heart and breathing rates, in the elimination of water vapour, carbon dioxide, and heat, and in the absorption of oxygen. Similar metabolic changes have been reported by various investigators. .... The only undisputed physiological correlate of all work, either physical or mental, is an increase in heart rate. Benedict and Benedict (1930) computed the extra caloric demands of one hour of intensive mental work as being met by one cyster cracker or one-half of a salted peanut! Nothing that has been measured in blood, urine, sweat, temperature, circulation, or respiration changes significantly between rest and work".

Fryer concludes: "Physiological investigations ..... have contributed little positive knowledge to our understanding of fatigue .....

It would seem that most work could be performed indefinitely as far as any accompanying changes in metabolic processes are concerned. The hope of a physiological index of fatigue has not been realised. Such evidences of fatigue as inaccuracies and blockings (Bills, 1931) occurring in skilled processes appear to be due to anxiety and tension, toward which the study of fatigue has now turned. Fatigue is essentially a psychological and an adjustment or morale problem".

This conclusion is strikingly close to the personalistic standpoint of Bartley and Chute with regard to the genesis of fatigue.

#### (b) Kinds of Fatigue:

In the past, it has been the practice to distinguish between different kinds of fatigue such as "mental fatigue", "muscular fatigue", "sensory fatigue", "nervous fatigue", "combat fatigue", "operational fatigue", "convoy fatigue", etc. The distinction between physical (muscular) fatigue which arises from activities such as sawing wood and psychological (mental) fatigue which arises, say, during cramming for an examination, is the most commonly encountered in psychological and educational literature (e.g., Fox, 1925; Colvin, 1927; McRae, 1934; Hughes and Hughes, 1948).

The basic study of muscular fatigue is the study of the nervemuscle preparation under electrical stimulation. Although a good deal of
knowledge has accrued from this line of research, not all the processes of
muscular contraction have yet been clearly understood even in such a simple
setting (Woodworth and Schlosberg, 1955).

In the <u>intact</u> organism, the problem becomes far more complex. The nearest approach to the study of the nerve-muscle preparation is the study of the functioning of a single member. Thus, in one form of the

ergograph, the middle finger is made to lift a weight repeatedly and the movements are recorded in the form of strokes (ergogram). It has been found that all ergograms start out with strong strokes and end up with weak ones or failure to lift the weight at all. In between, however, there are all sorts of variations that are dependent upon the rate and type of work required by the ergograph, the instructions given, incentives, and the personality of the subjects. No worthwhile general laws have resulted from ergographic studies and the method has been more or less discarded in recent years (Woodworth and Schlosberg, 1955).

At the opposite extreme to muscular work is mental work. However, the general view now seems to be that there is no such thing as pure mental work; some muscles are involved in the thinking process (Bartley and Chute, 1947; Woodworth and Schlosberg, 1955). Where the intact organism is concerned, no clear line can be drawn between physical and mental work. Bills (1948) states explicitly: "Earlier attempts to distinguish between physical or muscular work, on the one hand, and mental work, on the other, have been given up because of ample demonstration that no such clear dichotomy exists. For, on the one hand, there is no purely muscular work which is free from the control of the central nervous system with its conscious voluntary component; and, on the other hand, there is no purely mental work carried on in complete independence of motor sets, reinforcing tensions, or small muscle activities".

Since no clear distinction can be made between physical work and mental work, it follows that the concepts of "muscular fatigue" and "mental fatigue" also become invalid. This is the view of most writers to-day (Pintner, 1931; Collins and Drever, 1933; Griffith, 1935; Trow, 1937; Griffith, 1939; Sandiford, 1941; Bartley and Chute, 1947).

Collins and Drever (1933) write: "If, by mental fatigue, we mean the expenditure of energy and accumulation of poisonous substance in the central nervous system, and by muscular fatigue, the expenditure of energy and accumulation of poisonous substances in the muscles, then it seems impossible to have mental fatigue which does not involve muscular fatigue, or muscular fatigue which does not involve mental, for all muscular activity involves the nervous centres, and all mental activity causes some contraction or tension in various groups of body muscles.

Bartley and Chute (1947) regard not only the distinction between "muscular" and "mental" fatigue as invalid but also all other distinctions between different kinds of fatigue. They state: "Since fatigue is experiential, and since 'experiential' and 'mental' are common synonyms, all fatigue is mental and the term no longer differentiates between kinds of fatigue". They believe that although occasions for the production of fatigue are many and varied, fatigue produced in one situation has an essential similarity with fatigue present in any other, that is to say, the fatigue (in their restricted sense) which arises during muscular activity is essentially similar to the fatigue which occurs in the course of mental activity. "Classification in terms of part function", they say, "not only denies the unity of the organism, but also throws little if any light on the nature of fatigue".

#### (c) Theories of Fatigue:

Thorndike (1914) has described two groups of theories often advanced to account for "mental fatigue", in the sense of temporary diminution of mental efficiency. The first he calls "mechanical" theories. These regard mental work as being similar to the work of an engine. Just as an engine in functioning depletes its store of fuel reserves, so mental work is believed to use up a store of mental energy, the store being replenished during rest.

The second group, called "biological" or "response" theories, regard mental work as the action of certain situation-response bonds,

assuming tendencies unfavourable to their action to be produced as work is done and to die out during rest.

"According to the Mechanical theories", says Thorndike, "fatigue is intrinsic or direct and negative or subtracting, in the sense that an activity in and of itself weakens its own efficiency by being exercised without rest, as a reservoir by discharging water lowers its pressure. According to the Biological theories, fatigue is .... extrinsic or indirect and positive or additive, in the sense that an activity, by being exercised without rest, produces certain by-products, or releases certain forces, external to it, which check it".

The ordinary layman probably harbours some kind of mechanical theory to explain diminishing efficiency on a task continued without rest. In their descriptions of tired afternoon school children, many teachers used the expressions "their energies are sapped", or "they expend all their energies", or words to that effect, indicating that they, too, hold some type of mechanical theory. One of the dictionary meanings given above, in using the phrase "previous expenditure of energy in doing work", also seems to presuppose some such theory.

Thorndike, however, finds several objections against such theories. The first is that curves of work are irregular and not even as, say, the curve for the pressure from a reservoir from which water runs out faster than it runs in. To explain the irregularity by calling in subsidiary factors such as incitement, warming-up, and the like, is simply to admit that mere loss of energy is not a sufficient cause of changes in work output. Allied to this is the fact that the mechanical theories have no important place for the factors of interest and repugnance which play so large a part in determining the amount of work done. Their place is monopolised by rest and work, respectively. Finally, recent investigations have shown that very little energy is expended during mental work.

Thorndike favours the biological or response theories. He says that an animal tends to repeat a connection when repeating it brings a satisfying state of affairs, and may be expected to discontinue it when repeating it annoys him (of., his Law of Effect in Learning Theory). It is more likely that an animal discontinues or decreases mental work because continuing it annoys him rather than because its reserves of energy have run low. The more promising theory, he says, will be one that explains why continued mental work ultimately becomes less satisfying.

Thorndike believes that this is what the biological theories try to do. Work without rest, they maintain, becomes less satisfying (1) by losing the zest of novelty, (2) by producing ennui, a certain intellectual nausea, sensory pains and even headache, and (3) by imposing certain deprivations, e.g., from physical exercise, social intercourse, or sleep.

Bartley and Chute (1947) also reject the energistic conception of fatigue and account for it in terms of conflict within the individual organism. They say that the common practice of comparing men and machines has perpetuated the energy idea of fatigue. Energy is certainly involved, but the crucial determinant is organisation. Conflicts, defined as disruptions in the organisation of the individual, are constantly developing within the organism. Many of them find resolution in appropriate action, others are inadequately resolved, and still others fail to find resolution at all. Pervasive bodily discomfort is one of the most common outcomes of unresolved conflict. As this sets in, the individual becomes increasingly aware that his present behaviour should be changed. When relief of bodily discomfort is prevented and action is frustrated, fatigue usually develops. Fatigue, therefore, pertains to the individual as a whole. It is a personal matter and is consistent with the individual's ideals, goals, etc. It is an outcome of conflict, an expression of frustration.

It is clear that such a view of fatigue is closely related to psychoanalytic theory with its concepts of frustration, conflict, and anxiety. It represents, therefore, an advance over both the naive, mechanical, energistic theories and the somewhat superficial biological or response theories. According to it, there would be no essential difference between the early morning fatigue of the neurasthenic and the fatigue arising in work situations. It is certainly a far cry from one's everyday notions of fatigue to the psychoanalytic orientations of Bartley and Chute.

#### (d) Work Output:

The review of literature thus far makes it clear that the traditional views on fatigue are undergoing revision. It has been suggested
that the most recent methodological advance has been the distinction between fatigue and impairment. What of the allied concept of output or work
efficiency?

Although, as pointed out above, no clear distinction can be drawn between physical and mental work, we may, for purposes of exposition, follow Collins and Drever (1933) and regard work as being predominantly physical or predominantly mental. According to this view, physical work and mental work become points at opposite ends of a continuous scale, the extremeties of which, labelled "purely physical work" and "purely mental work" may be regarded as merely hypothetical. An example of physical work would be "muscular" work with the ergograph or dynamometer; and example of mental work would be "mental" multiplication of pairs of numbers.

Collins and Drever (1933) say that efficiency in both kinds of work proceeds along similar lines. They follow Ebbinghaus and Kraepelin in distinguishing a number of phases in the work curve. There is an initial spurt (Antrieb) reflecting the zeal and enthusiasm of the subject as he begins the task and an end spurt (Schlussantrieb) when the individual,

becoming aware that he is nearing the end of the task, makes an additional effort and output is increased. In between, the curve shows a warming-up period (Anregung), a familiarisation or adaptation phase (Gewöhnung), and spurts after "fatigue" and disturbance (Ermudüngsantrieb and Störings-antrieb).

Work curves have received particular attention in industrial psychology, and for a long time the existence of definite phases in the curve of efficiency as well as the existence of diurnal variations as between morning and afternoon work have been taken for granted. However, Rothlisberger and William (1939) who conducted elaborate experiments at the Hawthorne Plant of the Western Electric Company found that a flat constant work period was characteristic of the daily work process. The work of Rothe (1946, 1947, and 1951) also throws doubt on the existence of any typical curve of efficiency that will be true for all situations; rather, it brings out the importance of taking into consideration individual differences among workers and the effectiveness of financial incentives.

Milton (1952), reviewing the literature on the subject, regards the daily work curve as a "myth".

In respect of predominantly mental work also, Thorndike (1914), after subjecting all the published data up to 1913 to a searching analysis, found no convincing evidence to support a theory of stages in the curve of work nor did he find any consistent evidence of real differences between early and late work. He says: "The most important fact about the curve of efficiency of a function under two hours or less continuous maximal exercise is that it is, when freed from daily eccentricities, so near a straight line and so near a horizontal line. The work grows much less satisfying or much more unbearable, but not much less effective. The commonest instinctive response to the intolerability of mental work is to stop it altogether. When, as under the conditions of the experiments, this response is not allowed, habit leads us to continue work at our standard of speed and accuracy".

It seems, therefore, that several hours of centinuous mental work with maximum effort causes a negligible decline in the amount and quality of work done. Cattell (1941) underlines this view and suggests that the concept of purpose should not be ignored. He says: "Attempts to make comprehensive laws of a mechanical kind about the work curve itself has proved abortive. In work and fatigue, as in learning, we must invoke in the end the concept of purpose. There is no fatigue as long as a purpose itself is not fatigued".

Carmichael (1951) also makes the point that in all studies of "fatigue" the question of incentives should be regarded as one of the crucial factors. Husband (1947) brings out the important role of motivation by a homely example. He says: "Fatigue follows prolonged exertion and requires rest, preferably sleep. Its effects upon motivation is negative; the more tired a person is the less he desires to do anything. But fatigue itself is in turn partially dependent upon motivation. Boring tasks tire one much more quickly than interesting activities. We may play tennis for hours, but a half hour spent in weeding the garden leaves us exhausted". Most previous studies make only indirect references to the problem of motivation, or none at all.

# (e) The Measurement of Deterioration in Work Output on Predominantly Mental Tasks:

A great deal of work has been done in the past to ascertain the degree to which output on predominantly mental tasks deteriorated in the hope that the amount of loss would function as an index of "mental fatigue". It was believed that "fatigue" would cause the quantity to diminish and the quality to deteriorate, the latter usually indicated by an increase of errors (cf., Adams, 1927). Two methods<sup>1)</sup> have been developed, the continuous

<sup>1)</sup> Some writers classify methods of "measuring fatigue" in other ways. For example, Stroud (1938) divides them into "subjective" and "objective", and Starch (1924) into "direct" and "indirect".

and the interpolation method (Collins and Drever, 1933; Fryer, 1950).

In the continuous method, the subject is set a single, definite task which he pursues for hours or even days and the work output is assessed at regular intervals on the same task for signs of possible deterioration ("fatigue"). In the interpolation method, the work on which the subject is engaged is interrupted at intervals during which he is given a standard task which is different from the work he has been doing. The efficiency with which the interpolated tests are performed at the different times from beginning to end is regarded as evidence of mental condition.

As examples of the continuous method, the works of Thorndike, Arai, and Starch and Ash are among the most well-known. Multiplication, without the use of paper and pencil, was first used in 1911 by Thorndike in the measurement of diminished output. He got each of his sixteen subjects to work continuously at multiplying pairs of three-place numbers on one day for periods of four to twelve hours except for one brief lunch break. The next day they worked from a half to one hour on the same task. The amount of "fatigue" was measured by the difference in time taken to do the same amount of work with the same accuracy at the end of the first day and at the beginning of the test on the next day (i.e., after a long rest) (Thorndike, 1914).

The work of Arai (described by Thorndike, 1914) is perhaps the most spectacular in the study of deterioration of output by the continuous method. In her main experiment, multiplication of pairs of four-place numbers, without the use of paper and pencil, was carried out by herself as subject, for no less than four successive days from about 11 a.m. to 11 p.m., without any intervals for meals. Her efficiency declined on each day, but less on the fourth than on any one of the other days 1).

<sup>1)</sup> Huxtable, White and McCartor (1946) have repeated Arai's experiment and re-interpreted some of her findings.

Starch and Ash (1917) used addition for two hours as the experimental task. They found that the number of additions was only reduced from 14 to 13.4 per half-minute interval.

Thorndike (1914), after reviewing the work of many others who have used the continuous method, such as Burgerstein, Höpfner, Bettman and Aschaffenburg, Cattell and Dolley, Oehrn, Bergström, Weygandt, Vogt, Woodworth, Bolton, Kafemann, Hetman, Specht and Whipple, as well as his own, reaches the conclusion that there is little or no difference between early and late work. He says: "A man can work (at a 'mental' task) for several hours at his utmost, and at the end do nearly as well as he will after full rest. Except when the function exercised is very disagreeable, either in toto or in the degree of restraint which it demands, the loss during the work period is often indiscernible ..... Such statements as Binet's 'Tout effort est accompagne d'une certaine fatigue' (made in 1898), give then a wrong impression of the amount and rate of fatigue".

The interpolation method of studying deterioration in performance has been used extensively in both laboratory and school studies. Thorn-dike (1914) has outlined the contributions of fourteen of the more outstanding workers who have used this method from 1879 to 1913, when experimental work on "mental fatigue" was at its height. Since then there has been somewhat of a lull, but some of the more significant researches between the time of Thorndike's review and the present will also be mentioned below.

Thorndike (1900) gave 240-700 children tests in adding, multiplying, marking misspelled words on a page of print, memorizing lists of
10 digits, 5 nonsense syllables, 10 letters and 6 simple forms, and counting dots, at the beginning of the morning period and again at the end of
the afternoon one. The factors of novelty and practice were controlled.
He found that the subjects performed more or less as well in the late afternoon as in the early morning.

These results were confirmed by King in 1907 (quoted by Thorn-dike, 1914). She tested fifth-grade children at different times in addition, multiplication, and judgment. Their total relative efficiency was found to be as follows:-

103	•	•	•	•	•	٠	•	•	•	•	•	•	a.m.	9.30
98	•	•	•	•	٠	•	•	•	•	•	•	88	a.m.	10.30
106	•	•	•	•		•	•	•	•	•	•	•	a.m.	11.30
92	•	•	•	•		•	•	•	•	•	•	•	p.m.	1.30
101													p.m.	2.30

Winch (quoted by Thorndike, 1914), carried out two experiments that are of direct relevance to the present research. In the first, which was carried out in 1910, he found that day workers attending evening schools lost one-sixth of their efficiency during the evening in solving problems, computation, memorizing the gist of passages, and writing shorthand. This is the greatest loss of efficiency shown by any study (Sandiford, 1941). In the second experiment, carried out in 1911, he used school children and found that problem arithmetic was not done so well at 4 p.m. as at 9.40 a.m. In three or four days, however, the superiority of the morning performance decreased markedly.

The findings of Thorndike and King, described above, have been confirmed in studies by Heck, Ritter, Sikorski, and Friedrich (all quoted by Thorndike, 1914). Heck, for instance, in an elaborate study with school children tested efficiency in mechanical arithmetic at four periods in the school session with the following results:-

<u>Time</u>	Units of Wo	rk Done Perce	Percentage Correct		
9.10 a.m.	140.37	••••••	87,40		
11.05 a.m.	142.57	•••••••	86.08		
1.10 p.m.	142.67	••••••	86.17		
2.30 p.m.	143.68	•••••	85.46		

Though the differences between early and late work are in the expected direction, they are negligible.

Concluding the survey of school studies up to 1913, Thorndike (1914) says: "There is remarkable unanimity .... that ability (in italics) to work is, in school pupils, throughout and at the close of the school session, almost or quite unimpaired. .... It is clear that the assertions made in text-books on school hygiene that there are great and important differences between the results of tests at different periods of the school session, are quite unjustifiable. The very results referred to in support of these assertions disprove them.

Researches in this field since Thorndike's time have not been as profilic as before. If anything, the work done since then has confirmed the negative findings of previous investigators. Three of the more well-known studies will be mentioned.

Gates (1929), in a study of the course of work during the school day, found that in functions such as addition, multiplication, visual memory, auditory memory, recognition, and completion, efficiency was lowest in the first and highest in the last morning period. A slight drop followed the lunch break with a subsequent rise between 2 and 3 o'clock. He concluded: "One thing is quite certain: the ordinary work of the school day is not so severe as to reduce efficiency perceptibly. In fact, achievement is higher at nearly every hour than it is at the beginning of the day. In the main, the differences are small. Aside from the suggestion that such functions as writing, drawing, or other light work requiring speed and accuracy of movement might well be given in the first afternoon period, it would appear to make little difference when reading, arithmetic, and other studies are conducted".

Whiting and English (1925) used a battery of five tests with undergraduates. The battery included tests to measure accuracy of physical work, accuracy of mental work, speed of mental work, difficulty of physical work, and difficulty of mental work. It was administered twice — at 8.30 a.m. and at 4.30 p.m. The differences between morning and afternoon work were found to be not statistically significant.

Strainer (1929) used 532 children, ten to sixteen years of age. The subjects engaged in simple addition for five-minute intervals every 45 minutes during the school day which began at 9 a.m. and ended at 3.45 p.m. They showed a steady improvement throughout the forenoon, the peak being reached at 11.50 a.m., but thereafter efficiency remained fairly constant.

It is clear from the literature cited above that in the laboratory as well as in school situations both interpolation and continuous methods of study have generally failed to reveal any notable deterioration in output as a result of "fatigue" in as far as predominantly mental work is concerned. Nor have any substantial differences between early and late work been established. Sandiford (1941) says: "Measurements of the actual decreases in efficiency occasioned by the daily sessions in school show figures ranging from 1 to 5 per cent. instead of the 50 to 70 per cent. that many teachers suppose".

Thorndike's conclusion, arrived at in 1914, still appears to hold good. More recently, Ellis (1952) has said: "All work, both mental and physical, requires the expenditure of energy and results in fatigue, but the amount of energy used in mental work appears to be rather small in comparison with that used in vigorous physical work involving the larger muscles of the body". The expectation that continuous work of a predominantly mental nature must necessarily arouse "mental fatigue" and result in large deterioration of output seems to have been a carry-over from the

universally acknowledged phenomenon of decline in performance in predominantly physical work involving the large muscles. It seems, however, that, provided motivation is maintained, predominantly mental work can be sustained for long periods without serious loss in efficiency.

#### (f) Symptoms of "Mental Fatigue":

Authors who believe that continuous mental work must diminish efficiency in all other forms of work, that is to say, those who believe in "generalised fatigue", have, in the past, made attempts to find symptoms of this generalised diminution of efficiency.

The symptom chiefly studied has been the two-point threshold upon various parts of the skin in the belief that a decrease in sensitiveness or a widening of the threshold indicated a reduction in general mental efficiency. Griesbach was among the first to use this method (Starch, 1924). Using school children, he tried to determine the amount of fatigue produced by various types of school work. Specific fatigue values were assigned by him and his followers to the different school subjects. Thus Wagner (quoted by Sandiford, 1941), on the basis of aesthesiometric tests, graded the subjects according to difficulty as follows:-

Mathematics (the standard)	100
Latin	91
Greek	90
Gymnastics	90
History and Geography	85
French and German	82
Natural History	80
Drawing and Religion	77

Other avenues have also been explored in the assessment of symptoms of fatigue, such as word-association tests, tests of visual accommodation, tapping with a stylus, variations in blood pressure, in pulse, in respiration, sensitivity to pain, and so on.

Nothing conclusive has been established. Starch (1941) believes that all these methods are too remote to function as precise indicators of fatigue. Even the ergographic method, though useful in the study of work of a predominantly muscular nature is only a very indirect and dubious method of investigating fatigue associated with work of a predominantly mental nature. Similarly, Thorndike (1914) considers that attempts to discover some convenient symptom and measure of fatigue are misguided.

The so-called fatigue coefficients attributed to the different school subjects are also regarded as valueless. Sandiford (1941) says:

"It is probable that the way subjects are taught has more effect than the content of subjects, some teachers being more fatiguing than others, or at least more boring. And it should be remembered that boredom may be just as effective in reducing the output of pupils as real fatigue".

### (g) The Place of the Present Experiment in the Context of Previous Research:

The outline of the literature given above indicates that findings in the field of "mental fatigue" prove, on review, to be negative in character, though not unanimously so. What then was the justification for the present study? In what way did it differ from previous researches?

As pointed out previously, the aim of the present investigation was to ascertain whether children in afternoon schools worked at reduced mental efficiency as believed by the majority of their teachers and by a large number of the pupils themselves. It differed from previous studies in at least five respects.

Firstly, it took place in a novel context. Whereas, nearly all past studies of performance in school at different times of the day were carried out with pupils in "normal" schools which opened in the morning and

closed in the afternoon, the present study used as subjects children in schools which were set up by the educational authorities to function only in the afternoon. The nearest approach to this setting, as far as is known, was that of Winch and that of Whiting and English (both quoted above). In both investigations, mature subjects, not children, were used. Winch found fairly large differences between morning and evening work, while Whiting and English, using under-graduates, found none between morning and afternoon work.

Secondly, the study differed from most of the others in method. Previously, two methods were popular in the investigation of reduced mental efficiency as reflected by output, namely, the continuous and the interpolation. The design of the present study was cross-sectional in the sense that the performance of a group of children on intellectual tasks was taken during the morning of one day and compared with the performance of the same group of children on equivalent tasks done on the afternoon of the next day.

Thirdly, the present research had the advantage of the work of Bartley and Chute (1947). This proved of value in two ways. It enabled the study to steer clear off the confusion in conceptual terminology that had plagued investigations in the past and it made it possible for the researcher to define the study in more precise terms and control factors whose importance had not been given due recognition before. It was proposed to adhere strictly to the distinctions between fatigue (subjective experience of boredom, aversion to work, etc.), impairment (physiological changes in body metabolism), and work output. Except where otherwise indicated within inverted commas, these terms will be used in the sense suggested by Bartley and Chute, for the rest of this account.

Whereas, previously, the possible influence of the subjective factor on work output does not seem to have been given due attention in studies of mental efficiency, the matter was considered vital in the present

investigation. It was proposed to control the factor of fatigue in order to see if variations in morning-afternoon work output appeared in its absence.

Control of the fatigue factor is a more specific statement of the general problem of motivation. In past researches, tasks of a mechanical nature, such as addition and multiplication, were generally set in order that scores obtained by the subjects at different intervals during the progress of work would be strictly comparable. While this procedure facilitated statistical manipulation of the results, prolonged attention to a mechanical kind of task introduced a new, disturbing factor - that of boredom and monotony and their possible deleterious effects on performance. For example, in an experiment by Ritchie (1924), subjects worked the Kraeplin Multiplication Test in mechanical fashion hour after hour for periods of ten hours!

As pointed out above, boredom could be just as much responsible for decline in performance as impairment (neuromuscular failure). It has, for example, been shown by Robinson and Bills (1926) and by Robinson (1934) that there is greater decrement in performance on homogeneous tasks such as addition than on non-homogeneous tasks such as an intelligence test. The use of mechanical operations in studies of decline in mental efficiency suffers from the defect that if and when decrement appears, it is not possible to tell whether it is due to the boring nature of the task itself or to impairment.

For example, in a study by Kefauver (1928) children were made to work at high pressure on eight fifteen-minute mechanical arithmetic tests of the same type for two hours on end. A break of 20 minutes was then given after which two more tests of the same kind were administered. During the first session the brightest group (I.Q., 115-129) showed the largest decline in score and the dullest group (I.Q., 60-79) the least. The investigator merely recorded this differential effect of "fatigue" without venturing an

explanation. On the basis of the concepts developed in this account the relatively greater deterioration in output of the brighter pupils could have been due to fatigue (boredom) or to intellectual impairment. The former would be the more obvious explanation since one would expect brighter individuals to lose patience more quickly with a monotonous, repetitive task than duller subjects, in which case, the researcher proved little beyond that already indicated by common sense!

Again Sutcliffe and Canham (1936), using interpolated tasks involving mechanical addition and subtraction with school children, discovered that early work (carried out during normal school hours) was superior to work later in the day (carried out after the normal closing time) except on Fridays. Yet, on their own admission, they could not be certain whether the deterioration was due to "fatigue" or to boredom. They concluded: "It might be argued that decreased output is due to boredom and not to mental fatigue. This may be; but even so the conclusions which have been reached still hold good, so far as the school efficiency is concerned". This statement sounds suspiciously like a face—saver and reveals the embarrassment into which the investigators worked themselves through inefficient control of experimental conditions.

To ascertain the effects of either boredom or neuromuscular inability on work efficiency singly, it is vital that one of the factors should be controlled. It does not seem that this problem was adequately handled in most previous studies, due to the failure to distinguish between fatigue and impairment. In the present investigation, it was decided to eliminate, or, at least, minimise the factors of boredom and monotony by motivating the subjects to work at full capacity in order to ascertain whether output declined in their absence.

Fourthly, it was decided to pay special attention to a point emphasized by Fox (1925). Reviewing previous studies in the field, Fox states

that one of the main reasons for the failure of investigators in the past to throw light on the nature of "fatigue" was that search was made "in the wrong direction". Experimenters on "fatigue", he says, had concentrated on capacity or accuracy instead of on variability in performance, for example, at different times of the day in the case of school children. He quotes experiments by Winch, Smith, Reed, and Wager, as well as one of his own, to show that although actual scores on the given tasks remained more or less unchanged at the different times at which they were recorded during the work process, variability in performance differed markedly. "Variability is of the very essence of fatigue", he concluded. In the present study, it was decided, therefore, to compare morning and afternoon scores on tests not only in respect of actual scores, gross output, and accuracy, but also in terms of variability in pupil response during the two sessions in order to test Fox's contention. This was to be done by a comparison of the standard deviations of morning and afternoon performance since the standard deviation is the most accurate measure of variability (Smith, 1947).

Finally, the fact that the children used in the experiment worked and played during the morning hours before coming to school in the afternoon differentiated the present study from most previous researches. An indication of the kind of activities in which afternoon school children engaged in the morning has already been given. What children do before coming to school is considered important by some educationalists. McRae (1934), for instance, says: "Children do at times come to school genuinely fatigued, for example, children in country districts who are obliged to do a share of farm-work before leaving home. The teacher should simply allow such children a period of rest before asking them to take any very strenuous part in school activities".

#### (E) EXPERIMENTAL DESIGN:

The experiment had to be so designed as to show in objective

terms whether there was in school children any loss in capacity in the afternoon to learn and to do work of an intellectual nature in terms of accepted statistical criteria and using as many dimensions of investigation as possible. Thus, if any loss did appear, the experiment should reveal not only the extent of the loss but also the branches of intellectual work - language or arithmetic or working at an intelligence test - in which deterioration was greatest. It should also show what kind of children suffered the greatest incapacity - the bright or the dull, the older or the younger, the brighter-younger or the brighter-older, the duller-younger or the duller-older, those with more years of schooling to their credit or those with lesser. Further, statistical comparisons between morning and afternoon performance should be possible not only in respect of actual scores on the various tests, but also in respect of total output and accuracy of work under both conditions. Finally, not only should it be possible to test the means of morning and afternoon scores for statistical significance, but also the variability in performance during the two sessions.

The general procedure decided upon was to test a group of children during the morning almost continuously from 8 o'clock to 12 o'clock and then to re-test the same children almost continuously from 1 o'clock to 5 o'clock on the following day and compare their morning and afternoon scores on the different tests. The programme was set about as follows:-

#### (a) The Sample:

As teachers who responded to the questionnaire were believed to have had mainly the sub-standards in mind when reporting inferior pupil response in the afternoon, indeed, many of them explicitly said so, it would have been most appropriate to use sub-standard pupils in the study. However, there were serious obstacles in the way of using these children, such as the difficulty of obtaining suitable tests for the very young, the

difficulty of testing them in large groups, the limited time at the disposal of the experimenter, and so on. For these reasons, it was decided to use pupils from standards two to five, inclusive, and to leave the lower grades for a separate study at a later date.

The St. Aidan's Indian Platoon School which is situated about four miles from the centre of Durban was used. 160 pupils from it were first given Logue's Non-Verbal Intelligence Test which has been standardised for Durban Indian children (Logue, 1954 and 1956). Of these, 144 were present for all the tests, so that only their scores are presented below.

The sample of 144 was divided into two groups,  $\Lambda$  and B, of 72 boys each, matched for age and intelligence. The reason for doing this will be given later. Each of the two groups was then divided into four sub-groups of 18 pupils each, called brighter-younger ( $\Lambda_1$  and  $\Lambda_2$ ), brighter-older ( $\Lambda_2$  and  $\Lambda_2$ ), duller-younger ( $\Lambda_3$  and  $\Lambda_3$ ), and duller-older ( $\Lambda_4$  and  $\Lambda_4$ ), in such a way that each sub-group of Group  $\Lambda$  had a counterpart in Group B, matched for age and intelligence, as shown in the following table:-

TABLE IV

AGE AND I.Q. OF THE TOTAL SAMPLE, GROUPS, AND SUB-GROUPS

DESCRIPTION	CODE NO.	N	MEAN AGE	MEAN I.Q.
Total Sample:	***	144	14 Yrs. O Mths.	100.69
Groups:	A	72	13 Yrs. 11 Mths.	100.68
	B	72	14 Yrs. 0 Mths.	100.71
Sub-Groups:	Al	18	12 Yrs. 6 Mths.	118.72
(Brighter-Younger)	Bl	18	12 Yrs. 6 Mths.	118.78
(Brighter-Older)	Λ <sub>2</sub>	18	15 Yrs. 2 Mths.	105.50
	В <sub>2</sub>	18	15 Yrs. 2 Mths.	105.50
(Duller-Younger)	Аз	18	12 Yrs. 8 Mths.	95.11
	В3	18	12 Yrs. 8 Mths.	95.17
(Duller-Older)	Λ <sub>4</sub>	18	15 Yrs. 6 Mths.	83 <b>.</b> 39
	Β <sub>4</sub>	18	15 Yrs. 7 Mths.	83 <b>.</b> 39

It will be noted that the corresponding groups and sub-groups are identical in numbers and almost identical in age and I.Q.

## (b) The Tests Used:

It was decided to use four kinds of tests - silent reading (vocabulary), intelligence, mechanical arithmetic, and silent reading (paragraph comprehension). Each of the tests had to be in two versions, one for the morning and the other for the afternoon, both versions to be equivalent in difficulty<sup>1)</sup>. The following tests were used:-

# (1) The National Bureau Elementary Test of Silent Reading (Vocabulary), Forms A and B.

This is a test of meanings of words and consists of 40 multiplechoice questions. Actual test time, 10 minutes.

## (2) The New South African Group Test of Intelligence, Junior, Forms A and B.

This consists of six sub-tests, three verbal and three non-verbal, comprising 150 problems in all. It was given not as a test of intelligence but as an intellectual exercise. Raw scores, not I.Qs., were used. Actual test time, 55 minutes.

The manual accompanying the test prescribes a rest interval of at least 15 minutes midway through the test (National Council for Social Research, 1956). This was not given to the children, the aim being to maintain continuous intellectual pressure for some time.

Also, a slight re-arrangement in the time allocations for Sub-Tests 3 and 4 was made as a result of previous experience with the Test.

<sup>1)</sup> The equivalence of the alternative forms of the intelligence and scholastic tests as well as their reliability and validity were taken for granted on the strength of the claims of the authors of the tests.

Sub-Test 3 was allowed 7 minutes instead of the prescribed 9, and Sub-Test 4, 17 minutes instead of 15.

## (3) The National Bureau Test of Mechanical Arithmetic, Forms Λ and Β.

This contains four sub-tests involving integers as follows:addition, 30 sums; subtraction, 40 sums; multiplication, 33 sums;
division, 31 sums; total, 134 sums. The prescribed test time is 4
minutes for each sub-test (National Bureau of Educational and Social
Research, 1951), but  $7\frac{1}{2}$  minutes was allowed, making a total of 30
minutes for the whole test.

## (4) The National Bureau Elementary Test of Silent Reading (Paragraph Comprehension).

This consists of 30 multiple-choice questions on 14 paragraphs dealing with different topics. Actual test time, 20 minutes.

### (c) Control of Practice Effect:

It is a well-known fact that when unsophisticated pupils are tested twice on equivalent forms of the same test, with only a short interval between test and re-test, they do better on the second test because of practice on the first. In the present experiment, this would have had the effect of covering up any decrease in the afternoon performance if the first testing programme took place in the morning, and it would have inflated morning scores relative to afternoon scores if the tests were first administered in the afternoon. The problem was overcome by splitting the total sample of 144 into two matched groups of 72 each. Group A (comprising Sub-Groups A1, A2, A3 and A4) did its first set of tests in the morning and its second set in the afternoon of the next day, while Group B (comprising Sub-Groups B1, B2, B3 and B4) did its first set in the afternoon and its second set in the morning of the following day. This design had the effect of cancelling out practice effects when the morning and afternoon scores of both groups were combined for purposes of comparison.

The care taken to match Groups A and B and their corresponding sub-groups with respect to age and intelligence was necessary in order to avoid the possibility of one of the groups deriving more benefits from practice on the first set of tests than the other. It is known that practice effects vary with intelligence. Peel (1951, 1952), for instance, found that differential practice effect on intelligence tests was related directly to the initial level of intelligence, reaching a maximum at 120-130 I.Q., and then diminishing.

#### (d) Control of Fatigue:

The importance of combating fatigue (or lack of adequate motivation) in studies of work decrement has been pointed out earlier. In this
particular study, two methods of motivating the pupils to do their best on
both series of tests were open to the researcher. The first was to rouse
their spirit of competition in the following ways:-

- (1) The pupils could have been told that they were competing with other schools. This would have been easily believed as the researcher was also working at about the same time in neighbouring schools on other projects (inter-school competition).
- (2) They could have been told, in addition to the above, that an order of merit would be drawn up for their own group as in a school examination (intra-group competition).
- (3) The pupils could have been told, after the first series of tests, that they would be given a second chance to prove their worth and that only the higher of their pairs of marks on each of the equivalent pairs of tests would be credited to them and the lower discarded (self-competition. Incidentally, Peens (1949) found that this type of competition was the most effective).

It will be noted that the real purpose of the experiment was not to be revealed to the subjects. This was not done even after the experiment was concluded.

Secondly, either by itself or in addition to the method described above, motivation could be ensured by selecting test material that would appeal to the pupils. The educational equivalent of the concept of motivation is the concept of interest. If tests were used that caught the interest of pupils, fatigue could be kept at bay.

Whether to use both or one of these methods became a delicate problem. In the end, practical considerations won. One of the main aims of the research was to throw light on what was happening in the afternoon school in respect of mental efficiency under ordinary afternoon school conditions. In other words, if the results were to be directly applicable to the afternoon school as it functioned daily, no extraordinary motivating factors such as inter-school or intra-group or self-competition should be introduced, although it is recognized that the last two methods are often employed in the classroom particularly at examination time. This study, however, was not intended to resemble a school examination. The practical aims of the research demanded, therefore, that motivation by extraneous means should be abandoned in favour of a method that prevails, or should prevail, in the classroom on any day of school and not only at examination time.

In view of this, it was decided to rely for motivation upon tests that roused interest by the nature of their content and format. It was necessary also that these tests should be simple at the beginning so as to what the intellectual appetite and not frustrate through initial difficulty. Further, they should be relatively short and heterogeneous in content so as not to become boring.

The four tests finally chosen were believed to fulfil all these criteria. All the tests began at such a simple level that even the dullest could start off with a few correct answers. Thus, although the subjects ranged from standards two to five, the vocabulary and paragraph comprehen-

sion tests were those meant for European children in standards one, two and three. The mechanical arithmetic test of the four fundamental processes in integers is applicable from standard two to eight (age 7 to 17 years in the case of European children). As indicated previously, the prescribed time for each of its sub-tests was nearly doubled. Finally, the intelligence test given, was one that is normally used for European children between 8 and 11 years of age, whereas, the average age of the sample was 14 years. However, although the tests were pitched low for the benefit of the weaker pupils, it did not turn out that the brighter ones had matters their own way, for all the tests become really difficult towards the end. Out of 1,152 scripts, only one scored full marks, and that was in paragraph comprehension. In mechanical arithmetic, no pupil completed any sub-test although the prescribed time limit was nearly doubled. Even the brightest pupil was thus fully extended.

The intelligence test was the longest, entailing 55 minutes of actual thinking time, but it was made up of six sub-tests, namely, figure analogies, classification of word pairs, number series, verbal reasoning, pattern completion, and word analogies, these being given 9, 7, 7, 17, 10, and 5 minutes respectively, with intervals between sub-tests during which instructions were given on the manner of working the next exercise. Despite its length, the intelligence test was voted as the one most "liked" by the pupils at the end of the experiment.

## (e) Miscellaneous Matters:

The experiment proper was scheduled to last two days, Thursday, February, 28th, and Friday, March 1st, 1957. For results to be comparable, it was important that conditions of temperature, humidity, and light should be more or less similar on both days. Control of weather was beyond the ingenuity of the experimenter, but as it turned out, conditions were almost identical on both days. Temperature inside the hall in which the testing

took place was noted at hourly intervals, the following being the maxima:

Thursday - morning 82°, afternoon 83°; Friday - morning 84°, afternoon 85°.

Humidity, according to the local newspapers, was not very different on the two days. Light deteriorated at about 4.30 p.m. on both days and it was fairly dark by 5 p.m., but electric lights were not used. The school provided the usual supplementary lunch on both days.

## (f) Testing Programme:

The four tests were given in the order - vocabulary, intelligence, arithmetic, and paragraph comprehension. At the first administration, the testing programme lasted 4 hours, from 8 o'clock to 12 o'clock in the morning, and from 1 o'clock to 5 o'clock in the afternoon. At the second administration, the programme lasted 3 hours 40 minutes, that is, from 8 o'clock to 11.40 in the morning, and from 1 o'clock to 4.40 in the afternoon, the reduction of 20 minutes on the re-test being due to the fact that instructions were then more quickly grasped by the pupils (practice effect). One interval of 15 minutes was given after the intelligence test.

TABLE V
TIME SCHEDULE FOR TEST AND RE-TEST

	MORI	NING	<u>AFT</u>	ERNOON	
	First Test	Re-Test	First Test	Re-Test	
Vocabulary 8.00 - 8.30		8.00 - 8.25	1.00 - 1.30	1.00 - 1.25	
Intelligence	8.30 - 10.20	8.25 - 10.10	1.30 - 3.20	1.25 - 3.10	
Interval	10.20 - 10.35	10.10 - 10.25	3.20 - 3.35	3.10 - 3.25	
Arithmetic	10.35 - 11.20	10.25 - 11.05	3.35 - 4.20	3.25 - 4.05	
Comprehension	11.20 - 12.00	11.05 - 11.40	4.20 - 5.00	4.05 - 4.40	

The actual testing time at each sitting was 115 minutes. The rest of the time, apart from the interval, was spent in instructing the children how to do the tests by means of actual examples. During these periods, the atmosphere resembled that of the ordinary classroom with the experimenter (who is a qualified schoolteacher) doing the teaching and the pupils responding with answers. The same experimenter conducted all the tests.

At all times immediate neighbours worked different forms of the same test in order to exclude the possibility of co-operation among the pupils.

## (F) RESULTS:

Morning and afternoon performances were compared in respect of four measures, as follows:-

- (1) Actual Scores obtained by the pupils.
- (2) <u>Output Scores</u>, that is, the total number of problems attempted, whether correct or incorrect.
- (3) Accuracy Scores, obtained by dividing the number of items correct by output in the case of each pupil on each test and multiplying by 100 to eliminate decimal points.
- (4) <u>Standard Deviations</u> in respect of all three measures mentioned above.

As regards the criterion for statistical significance, it was decided to accept a probability value of .Ol or lesser for significance in all the t-tests of this project.

The following tables of results are largely self-explanatory:-

TABLE VI

MEAN ACTUAL SCORES OF TOTAL SAMPLE (N = 144)

Test	Morning	Afternoon	<sub>V</sub> 1)	t <sup>2)</sup>	P
Vocabulary	18.73	19.69	0.171	2.461	>.01
Intelligence	77.26	75.55	0.410	1.569	>.01
Arithmetic	76.10	75.56	3.046	0.572	>.01
Comprehension	17.05	17.79	0.220	2.159	>.01

MEAN OUTPUT SCORES OF TOTAL SAMPLE (N = 144)

Test	Morning	Afternoon	Λ	t	P
Vocabulary	31.53	32.47	0.434	1.526	>.01
Intelligence	134.10	132.40	0.617	1.276	>.01
Arithmetic	99.20	98.99	7.884	0.355	>.01
Comprehension	26.74	26.84	15.514	0.253	>.01

MEAN ACCURACY SCORES OF TOTAL SAMPLE (N = 144)

Test	Morning	Afternoon	Λ	t	P
Vocabulary	59.40	60.64	0.318	1.780	>.01
Intelligence	57.61	57.06	1.209	0.909	>.01
Arithmetic	76.71	76.51	8.062	0.351	>.01
Comprehension	63.77	66.31	0.174	2.435	>.01

1) The test of significance used in these tables where  $\Lambda$ -values are given is that proposed by Sandler (1955). His method is based on a simplification of Student's t-test for correlated measures. The formula for the computation of  $\underline{\Lambda}$  is

 $A = \frac{\int d^2}{(\int d)^2}$ 

where d represents the difference between the morning and afternoon score of a pupil on any test.

2) Significance can be estimated directly from Λ by means of a table provided by Sandler (1955). In Tables VI, VII and VIII, however, t-values have been included as they are the more familiar indices. t may be deduced from Λ by the formula

$$t = \sqrt{\frac{N-1}{\Lambda N-1}}$$

Tables VI, VII and VIII show that the morning is not significantly superior to the afternoon on all four scholastic tests and on all three measures - actual score, output and accuracy. The results are consistently negative in respect of the hypothesis of the study, namely, that morning performance is significantly superior to afternoon performance.

It is interesting to note that in vocabulary and comprehension, performance was consistently better in the afternoon on all three measures, though not significantly so.

The scores of the total sample were then compared in respect of variability in morning and afternoon performance with the following results:-

TABLE IX STANDARD DEVIATIONS OF ACTUAL SCORES OF TOTAL SAMPLE (N = 144)

Test	Morning	Afternoon	<b>_1</b> )	<b>t</b> 2)	. P
Vocabulary	S.D.: 7.664	S.D.: 7.172			
	S.E.: 0.4533		.805	1.334	>.01
Intelligence	S.D.: 23.544	S.D.: 23.141			
	S.E.: 1.392	S.E.: 1.368	•856	0.400	>.01
Arithmetic	S.D.: 20.035	S.D.: 19.550			
	S.E.: 1.185	S.E.: 1.156	<b>•93</b> 8	0.843	>.01
Comprehension	S.D.: 6.177	S.D.: 5.507			
yen in myd <del>- 1</del> 0 m anwen y 1960 (1961 11 11 11 11 11 11 11 11 11 11 11 11 1	S.E.: 0.365	S.E.: 0.326	•763	2.107	>.01

1) The coefficients of correlation given in Tables IX, X and XI are product-moment indices computed from ungrouped data by use of the following formula given by Garrett (1947, p. 292):-

$$\mathbf{r} = \frac{\left[ XY - NM_X M_y \right]}{\sqrt{\left[ X^2 - NM^2 X \right] \left[ X^2 - NM^2 Y \right]}}$$

where X and Y are obtained (raw) scores, and Mx and My are the means

of the X and Y series, respectively. The values of  $\underline{t}$  in Tables IX, X and XI have been computed by the following formula which is applicable when standard deviations are correlated (Garrett, 1947, p. 216):- $t = \frac{\sigma_{m_1} - \sigma_{m_2}}{\sqrt{\sigma_{s_1}^2 + \sigma_{s_2}^2 - 2_r^2} 12\sigma_{s_1}\sigma_{s_2}}$ 

$$t = \frac{\sigma'_{m_1} - \sigma'_{m_2}}{\sqrt{\sigma'^2_{\sigma'_1} + \sigma'^2_{\sigma'_2} - 2_r^2_{12}\sigma'_{\sigma'_1}\sigma'_{\sigma'_2}}}$$

3) The standard errors of the standard deviations given in Tables IX, X and XI have been obtained by the following formula (Garrett, 1947, pp. 194-196):- $S.E. = \frac{\sigma}{\sqrt{2(N-1)}}$ 

TABLE X

STANDARD DEVIATIONS OF OUTPUT SCORES OF TOTAL SAMPLE (N = 144)

Test	Morr	Morning Afternoon		ernoon	r	t	P
Vocabulary	S.D.:	8.223	S.D.:	8.031			
	S.E.:	0.486	S.E.:	0.475	•591	1.103	>.01
Intelligence	S.D.: 1	6.804	S.D.:	17.703			
rancontrol encode (1941) (195) a facilità 🛥 contact facilità encode encode encode encode encode encode encode	S.E.:	0.994	S.E.:	1.047	•574	0.643	>.01
Arithmetic	S.D.: 1	4.959	S.D.:	15.238			
	S.E.:	0.885	S.E.:	0.901	.891	0.486	>01
Comprehension	S.D.:	4.364	S.D.:	4.114			
F754	S.E.:	0.258	S.E.:	0.243	•570	0.856	>01

TABLE XI

STANDARD DEVIATIONS OF ACCURACY SCORES OF TOTAL SAMPLE (N = 144)

Test	Morning Afternoo		r	ŧ	P
Vocabulary	S.D.: 14.061	S.D.: 15.222	N-1 2		
( <del>5</del> 0)	S.E.: 0.831	S.E.: 0.900	.625	1.213	>.01
Intelligence	S.D.: 16.692	S.D.: 15.886			
S → SPANING AND	S.E.: 0.987	S.E.: 0.939	.887	1.277	>.01
Arithmetic	S.D.: 12.413	S.D.: 11.984			
	S.E.: 0.734	S.E.: 0.709	.863	0.831	>.01
Comprehension	S.D.: 17.586	S.D.: 16.380			
	S.E.: 1.040	S.E.: 0.969	•700	1.187	>.01

It will be seen that there are no significant differences in variability between morning and afternoon performance on all four tests and in all three measures. Again, the results are consistently negative. The standpoint of Fox (1925), which has been stated earlier, that afternoon performance is more variable than morning performance, has not been substantiated.

Treated as a whole, therefore, the total sample of 144 pupils consistently showed no significant differences between their morning and afternoon performance in all four tasks on the 24 statistical comparisons made above.

The sample was then divided into two groups of brighter and duller pupils with 72 in each. The brighter group was formed by combining Sub-Groups  $A_1$ ,  $A_2$ ,  $B_1$  and  $B_2$ , and the duller group by combining Sub-Groups  $A_3$ ,  $A_4$ ,  $B_3$  and  $B_4$ . The mean I.Q. of the former was 112.13 and of the latter 89.27. The morning and afternoon scores of each group were as follows:-

TABLE XII

MEAN SCORES OF BRIGHTER GROUP (N = 72)

Test	Type of Score	Morning	Afternoon	VI)	P
Vocabulary	Actual	21.56	22.49	0.324	>.01
Intelligence	11	89.78	87.99	0.715	>.01
Arithmetic	11	84.92	84.46	3.116	>.01
Comprehension	11	19.30	19.75	0.919	>.01
Vocabulary	Output	33.64	34.48	0.778	>.01
Intelligence	u^	135.91	136.07	126,819	>.01
Arithmetic	11	102.91	103.02	81.188	>.01
Comprehension	Ħ	27.49	27.74	2.593	>•01
Vocabulary	Accuracy	63.97	65.22	1,241	>.01
Intelligence	11	66.04	64.63	0.293	.01
Arithmetic	313	82.42	81.92	0.764	.01
Comprehension	II .	70.09	71.20	1.082	>.01

TABLE XIII

MEAN SCORES OF DULLER GROUP (N = 72)

Test	Type of Score	Morning	Afternoon	Λ	P
Vocabulary	Actual	15.91	16.89	0.357	>•01
Intelligence	n	64.74	63.11	0.918	>.01
Arithmetic	u	67.28	67.07	16.111	>.01
Comprehension	n	14.81	15.82	0.275	>.01

<sup>1)</sup> Since they are not really necessary, the corresponding t-values have not been given from this point onwards as they were in Tables VI, VII and VIII.

TABLE XIII (Continued)

MEAN SCORES OF DULLER GROUP (N = 72)

Test	Type of Score	Morning	Af ternoon	Λ	P
Vocabulary	Output	29.42	30.46	0.907	>.01
Intelligence	u	132.31	128.74	0.284	>.01
Arithmetic	n	95.50	94.97	2.764	>.01
Comprehension	u	25.99	25.91	38.722	>•01
Vocabulary	Accuracy	54.07	55.36	0.407	>_01
Intelligence	11	48.93	49.02	6.375	>.01
Arithmetic	u	70.29	70.49	3.773	>.01
Comprehension	N	56.92	61.04	0.195	·01

It is clear that the morning and afternoon performance of neither the brighter nor the duller pupils show any significant differences on all four tests and in all three measures on 24 statistical tests. Here, too, the results are consistently negative. Standard deviations were not compared as previous figures for the total sample (vide Tables IX, X and XI) strongly suggested negative results.

In the next break-down, the sample was divided into two groups of younger and older pupils with 72 in each. The younger group was formed by combining Sub-Groups  $\Lambda_1$ ,  $\Lambda_3$ ,  $B_1$  and  $B_3$ , and the older by combining Sub-Groups  $\Lambda_2$ ,  $\Lambda_4$ ,  $B_2$  and  $B_4$ . The mean age of the former was 12 years 7 months, and of the latter, 15 years 4 months. Their scores were as follows:-

TABLE XIV

MEAN SCORES OF YOUNGER GROUP (N = 72)

Test	Type of Score	Morning	Afternoon	Λ	P
Vocabulary Intelligence	Actual	17.23 72.66	18.31 71.25	0.281	>.01
Arithmetic	11	69.62	70.23	1.305 1.716	>.01 >.01
Comprehension	tt	15.46	16.84	0.123	01

TABLE XIV (Continued)

MEAN SCORES OF YOUNGER GROUP (N = 72)

Test	Type of Score	Morning	Afternoon	Λ	P
Vocabulary	Output	30.98	32.05	0.710	>.01
Intelligence	11	133.06	131.64	1.666	>.01
Arithmetic	Ħ	94.91	94.88	84.407	>.01
Comprehension	11	26.24	26.43	5.418	>.01
Vocabulary	Accuracy	55•35	56.76	0.378	>,01
Intelligence	n	54.54	53.96	4.965	>.01
Arithmetic	12	73.12	73.74	3.320	01
Comprehension	27	58.77	63.51	0.135	<.01

TABLE XV

MEAN SCORES OF OLDER GROUP (N = 72)

Test	Type of Score	Morning	Afternoon	Λ	P
Vocabulary	Actual	20.24	21.07	0.429	>.01
Intelligence	11	81.86	79.85	0.571	>.01
Arithmetic	11	82.59	81.31	0.437	>.01
Comprehension	lt	18.64	18.74	2.569	>.01
Vocabulary	Output	32.09	32.89	1.096	>01
Intelligence	11	135.16	133.17	0.963	>.01
Arithmetic	11	103.50	103.11	5.046	>.01
Comprehension	b	27.24	27.21	293.000	01
Vocabulary	Accuracy	62.68	63.82	1.483	>_01
Intelligence	11	60.43	59.69	1.360	>.01
Arithmetic	11	79.59	78.66	0.548	>.01
Comprehension	11	68.24	68.72	2.833	>.01

The tables show that the morning is not significantly superior to the afternoon for intellectual work either in the case of the younger or the older pupils on all four tests and in all three measures on 24 statistical tests. Again the results are consistently negative against the morning. On the contrary, afternoon performance is significantly better than morning performance with the younger children in the case of actual and accuracy scores in comprehension. This point will be discussed later.

A more detailed analysis of the results, using smaller groups, was next attempted. The sample was divided into the sub-groups shown in Table IV. The scores were as follows:-

TABLE XVI

MEAN SCORES OF BRIGHTER-YOUNGER SUB-GROUP (N = 36)

Test	Type of Score	Morning	Afternoon	Λ	P
Vocabulary	Actual	19.67	21.31	0.219	>01
Intelligence	11	85.81	82.67	0.467	>.01
Arithmetic	n	78.56	79.31	2.191	>.01
Comprehension	u	17.78	18.67	0.506	>•01
Vocabulary	Output	32.53	34.31	0.265	>.01
Intelligence	11	134.06	134.56	27.420	>.01
Arithmetic	11	98.14	98.92	3.778	>.01
Comprehension	311	26.75	27.61	0.567	>•01
Vocabulary	Accuracy	60.46	62.11	0.687	>.01
Intelligence	H	64.01	61.44	0.208	>.01
Arithmetic	в	80.05	80.17	12.931	>.01
Comprehension	11	66.46	67.61	4.762	>.01

TABLE XVII

MEAN SCORES OF BRIGHTER-OLDER SUB-GROUP (N = 36)

Test	Type of Score	Morning	Afternoon	Λ	P
Vocabulary	Actual	23.44	23.67	10.843	>.01
Intelligence	11	93.75	93.31	30.264	>.01
Arithmetic	u	91.28	89.61	0.499	>.01
Comprehension	11	20.81	20.83	483.000	>.01
Vocabulary	Output	34.75	34.64	107.375	>_01
Intelligence	n T	137.75	137.58	26.050	>.01
Arithmetic	11	107.67	107.11	5.585	>01
Comprehension	IJ	28,22	27.86	1.746	>.01
Vocabulary	Accuracy	67.47	68,32	53.969	>.01
Intelligence	11	68.06	67.82	4.169	>.01
Arithmetic	11	84.78	83.66	0.306	>.01
Comprehension	tt .	73.72	74.78	0.919	5.01

TABLE XVIII

MEAN SCORES OF DULLER-YOUNGER SUB-GROUP (N = 36)

Test	Type of Score	Morning	Afternoon	Λ	P
Vocabulary	Actual	14.78	15.31	2,629	>01
Intelligence	11	59.50	59.83	30.264	>.01
Arithmetic	11	60.67	61.14	5.969	>.01
Comprehension	u	13.14	15.00	0.154	< .01
Vocabulary	Output	29.42	29.78	18.527	>.01
Intelligence	n.	132.06	128.72	0.587	>.01
Arithmetic	11	91.67	90.83	2.831	>01
Comprehension	n	25.72	25.25	1.789	>•01
Vocabulary	Accuracy	50.24	51.40	0.833	>.01
Intelligence	n	45.06	46.48	0.847	>.01
Arithmetic	N	66.18	67.31	0.934	>.01
Comprehension	u	51.08	59.41	0.094	< .01

TABLE XIX

MEAN SCORES OF DULLER-OLDER SUB-GROUP (N = 36)

Test	Type of Score	Morning	Afternoon	Λ	P
Vocabulary	Actual	17.03	18.47	0.314	>.01
Intelligence	11	69.97	66.39	0.421	>.01
Arithmetic	u	73.89	73.00	1.856	>.01
Comprehension	u	16.47	16.64	21.556	>.01
Vocabulary	Output	29.42	31.14	0.513	>,01
Intelligence	11	132.56	128.75	0.549	>.01
Arithmetic	11	99.33	99.11	26.906	>.01
Comprehension	п	26.25	26.56	7.248	>.01
Vocabulary	Accuracy	57.89	59.32	0.792	>.01
Intelligence	n	52.79	51.56	1.902	>.01
Arithmotic	11	74.39	73.66	5.547	>.01
Comprehension	n	62.75	62.66	100,100	>.01

It is clear from the four preceding tables that morning work shows no superiority over the afternoon on all four tasks and in all three measures on 48 statistical tests. On the contrary, the afternoon session had the advantage in the case of the duller-younger sub-group in respect

of actual and accuracy scores in comprehension, a point that will be taken up later.

Finally, the sample was divided into standard groups in order to ascertain whether differences between morning and afternoon performance appeared on the basis of level of attainment of the pupils.

It will be noted in Table XX below that N for all classes totals 126 whereas the whole sample comprised 144. This was because some pupils fell away when matching of halves of each class was done, as for the entire group, in order to neutralise practice effects (vide p. 75).

MORNING AND AFTERNOON PERFORMANCE BY STANDARD GROUPS

Test	Type of Score	Std.	N	Session Favoured	A	P
Vocabulary	Actual	Two	30	Afternoon	0.898	>.01
Intelligence	n	11	n	Afternoon	3.822	>.01
Arithmetic	11	и	11	Afternoon	6.444	>.01
Comprehension	Ħ	11	u	<u>Afternoon</u>	0.156	<.01
Vocabulary	Output	Two	30	Afternoon	12.438	>.01
Intelligence	1)	n	11	Morning	0.294	>.01
Arithmetic	11	<b>\$1</b>	11	Morning	4.565	>.01
Comprehension	n	11	11	Afternoon	16.031	>.01
Vocabulary	Accuracy	Two	30	Af ternoon	0.361	>.01
Intelligence	11	Ħ	11	Afternoon	0.427	×.01
Arithmetic	11	\$1	11	Afternoon	1.651	>.01
Comprehension	11	u	n	Afternoon	0.157	<.01
Vocabulary	Actual	Three	34	Afternoon	0.573	>.01
Intelligence	no oucle	111100	11	Morning	23.225	>.01
Arithmetic	u	st	11	Afternoon	146.333	>.01
Comprehension	tt	11	11	Afternoon	1.045	>.01
Vocabulary	Output	Three	34	Afternoon	24.125	>.01
Intelligence	II .	n	11	Afternoon	23,220	>.01
Arithmetic	α	et	tt	Morning	2.151	>.01
Comprehension	tt	n	n	Morning	3.485	>.01
Vocabulary	Accuracy	Three	34	Afternoon	0.281	>.01
Intelligence	H	11	11	Afternoon	112.625	>.01
Arithmetic	u	11	17	Afternoon	3.450	>.01
Comprehension	11	11	11	Af ternoon	0.406	>.01

TABLE XX (Continued)

Test	Type of Score	Std.	N	Session Favoure	d A	P
Vocabulary	Actual	Four	42	Afternoon	3.469	>.01
Intelligence	11	11	11	Morning	0.479	>.01
Arithmetic	Ħ	E)	u	Morning	1.036	>.01
Comprehension	u	n	11	Morning	2.359	>.01
Vocabulary	Output	Four	42	Afternoon	1.209	>.01
Intelligence	II .	11	'n	Morning	1.742	>.01
Arithmetic	u	n	11	Afternoon	551.667	>.01
Comprehension	n	u	n	Morning	3.656	>_01
Vocabulary	Accuracy	Four	42	Morning	1308.500	>.01
Intelligence	11	11	1)	Morning	0.489	>.01
Arithmetic	11	11	Ħ	Morning	0.499	>.01
Comprehension	n	11	11	Morning	14.650	>.01
Vocabulary	Actual	Five	20	Afternoon	2.325	>.01
Intelligence	11	11	~u	Morning	0.453	>.01
Arithmetic	11	n	u	Morning	93.000	>.01
Comprehension	tr.	11	IJ	Afternoon	1.378	>.01
Vocabulary	Output	Five	20	Afternoon	0.354	>.01
Intelligence	11	11	11	Morning	48.889	>.01
Arithmetic	13	11	IJ	Afternoon	4.389	>.01
Comprehension	u	u	Ħ	Afternoon	25.000	>.01
Vocabulary	Accuracy	Five	20	Morning	15.139	>•01
Intelligence	11	11	11	Morning	0.363	>.01
Arithmetic	11	**	ti	Morning	1.319	>.01
Comprehension	u	11	11	Afternoon	1.689	>.01

Of the 48 statistical tests shown in the above table, not one significantly favoured the morning. On the contrary, the two differences that did prove to be significant favoured the afternoon performance of standard two.

## (C) COMMINSION:

One may conclude, therefore, that the main hypothesis of the study, namely, that morning performance on intellectual tasks is significantly superior to afternoon performance, has remained consistently unsubstantiated on no less than 168 tests of statistical significance in which

morning and afternoon scores of pupils belonging to an afternoon school and ranging from standards two to five were compared. The absence of significant differences in favour of the morning applies, without exception, to all three measures of work - actual score, output score, and accuracy score. Nor were any significant differences in variability of work found between morning and afternoon performance for the total sample. Considering the powerful nature of the statistical test of significance applied throughout this study and the consistency of the findings, the results could be regarded as conclusive within the framework of the investigation.

## (H) <u>DISCUSSION</u>:

The results of this investigation go against everyday notions that the morning is conducive to better intellectual work than the afternoon. In the experiment described, the morning hours favoured neither the more intelligent pupils nor the less, neither the older nor the younger, neither the brighter-younger nor the brighter-older, neither the duller-younger nor the duller-older, and neither the upper nor the lower standards. It seems that afternoon school teachers, at least those in change of pupils from standards two to five, need not be demoralised by the fear that they are working with intellectually less efficient children than morning school teachers.

"The human body", says Sandiford (1941), "is a wonderful mechanism which, given a fair chance, will respond to demands made upon it in most surprising and gratifying ways". If it is the case that the afternoon hours are inherently unsuited to serious school work, then afternoon performance on intellectual tasks would show inferiority in relation to morning performance. If, on the other hand, neither the morning nor the afternoon pessesses any inherent advantage over the other for intellectual work, then one could reasonably anticipate that children who become accus-

tomed to afternoon work would do somewhat better in the afternoon than in the morning, just as children who are accustomed to working in the morning would be expected to do somewhat better in the morning. It would merely be a matter of being conditioned to a particular time context.

Some evidence in favour of the acclimatisation hypothesis has emanated from the present study for it was seen that some of the differences were actually in favour of the afternoon session. Thus, at the .Ol level of confidence, six of the differences favoured the afternoon and none favoured the morning. Three of these were in respect of actual scores and three in respect of accuracy scores in the paragraph comprehension results of the younger, the duller-younger, and the standard two pupils (vide Tables XIV, XVIII and XX). If the level of confidence is lowered to .O5, no less than eleven significant differences favour the afternoon in respect of actual and accuracy scores as against one for the morning, thus:-

SIGNIFICANT DIFFERENCES BETWEEN MORNING AND AFTERNOON SCORES

AT THE .O5 LEVEL OF CONFIDENCE

Test	Type of Score	Group/Sub-Group	N	Session Favoured
Vocabulary	Actual	Total Sample	144	Afternoon
Vocabulary	Actual	Brighter-Younger	36	Afternoon
Comprehension	Actual	Total Sample	144	Afternoon
Comprehension	Actual	Duller-Younger	36	Afternoon
Comprehension	Actual	Younger	72	Afternoon
Comprehension	Actual	Standard Two	30	Afternoon
Comprehension	Accuracy	Total Sample	144	Afternoon
Comprehension	Accuracy	Duller-Younger	36	Afternoon
Comprehension	Accuracy	Duller	72	Afternoon
Comprehension	Accuracy	Younger	72	Afternoon
Comprehension	Accuracy	Standard Two	30	Afternoon
• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • • • •		• • • • •	• • • • • • • • • • • • • • • • • •
Intelligence	Accuracy	Brighter-Younger	36	Morning

The most reasonable conclusion to be derived from these results would be as follows: Neither the morning nor the afternoon possesses any inherent superiority for intellectual work. Pupils conditioned to doing all their serious work during the one session or the other may do somewhat better work on some tests during the session to which they are accustomed. With the data available, no explanation can be advanced to account for the fact that all the differences favouring the afternoon pertained to the two language tests and none to the intelligence and arithmetic test.

How may the results of the present study be interpreted in terms of the theoretical framework advanced earlier, that is, in terms of the distinction between fatigue, impairment, and work output? The variable studied in this experiment has been work output in the absence of fatigue; and it has been shown that under these conditions work output shows no deterioration.

what of the possibility of impairment? It has been stated earlier that change for the better or worse in output is no indication of impairment or absence of it. Under conditions of intense motivation the effects of impairment on output may not become apparent, at least for some time. The fact that afternoon school children show no decrement in output is, therefore, no proof that they do not suffer some measure of impairment as a result of active work and play in the morning followed by hours of school work in the afternoon. The interest of the present experiment, however, was on output. The measurement of impairment is the province of physiology and biochemistry and, therefore, beyond the scope of the present study. Nevertheless, the possibility of impairment in afternoon school children seems to be a very remote one.

The problem of fatigue has been dealt with in terms of motivation, which, in turn, has been defined as a problem in interest as far as classroom procedure is concerned. Given the motivation or interest, it is unlikely that deterioration in class performance will result. Even under rigorous laboratory conditions decrement in performance on predominantly mental tasks has generally failed to appear in spite of the intensification of pressures to a degree not normally encountered in daily life.

In the school, with its restricted hours of work, constant change of occupation, and frequent pauses between lessons, the chances of there being a large decline in performance as the school day wanes, are more remote than in laboratory-controlled experiments. As Pintner (1931) points out, this seems to contradict the experience of many teachers. "They report", he says, "that children are tired out at the end of the school day; that they cannot do 'hard' subjects, such as arithmetic as well as they can in the forencen. The psychologist believes that what is happening here is not fatigue at all, but physical restlessness due to constraint, boredom due to uninteresting subject-matter, increasing desire to play as the time for play draws near .... By monotonous, senseless drill, by uninteresting subject-matter, by stupid teaching we may bore our pupils and drive them to hate school and all learning, but even then we are not likely, during the few hours of school each day, to occasion mental fatigue. The chances are that few, if any, students in school or college ever become mentally fatigued". This view is supported, among others, by Murphy (1932), Woodworth (1939), Valentine (1950) and Smith (1954). In short, there is little danger of "overtaxing the brain" and causing nervous breakdowns as the older writers feared (e.g., Sully, 1910).

The implication is that if a whole class happens to show indifferent response to school work in the afternoon, it is due probably to fatigue or boredom (as defined in this report) rather than to any actual impairment of the mental faculties. A class showing signs of fatigue and boredom does not require the teacher's sympathy; they are a hint that the teacher should dig deeper into his professional resources to create inte-

rest, for this experiment has shown that, normally, children are capable of reaching the same mental heights in the afternoon as they are in the morning.

It has been pointed out earlier that extraordinary forms of motivation such as inter-school or intra-group rivalry were avoided in the testing programme in order to keep as close as possible to normal classroom routine. In spite of this precaution, however, it is quite clear that the nature of the tests, their format, the presence of the experimenter and the manner in which the whole testing schedule was administered constituted a departure from ordinary classroom experience and thereby functioned as motivating influences in their own rights. However, these factors cannot be regarded as having distorted the results in any way since they applied to both the morning and afternoon sessions and so, like practice effect, were neutralised. The case would have been the same even if competition had been used as a motivating factor.

Finally, is it possible that afternoon performance did not show a drop because what was done during the experiment was <u>testing</u> of children and not <u>learning</u> by children, and that teaching children and testing them are two different matters? This, also, is unlikely.

It implies that in the teaching situation more intellectual effort is demanded of children than was the case in the testing situation and that, therefore, there is a greater tendency towards diminished mental efficiency during the ordinary school day than there was during the present experiment. It is believed, on the contrary, that the experimental programme was intellectually more demanding than the programme of an ordinary school day. The pupils worked under pressure throughout, being timed by stop-watches on thought-provoking tasks. No mere reproduction of learned facts was involved. There was very little of actual writing to be done by pupils. Pencils were used and rulers forbidden in order

to provide as much time as possible for thinking. For the same reason, the tests selected were pitched relatively low, in order to encourage even the dullest child to think so as to reduce guessing which would not have involved much mental effort. Not many pupils completed the tasks in the time given, and most of them who did complete tests did so only by wildly guessing the last few answers as the allotted time expired.

In contrast, normal class routine is a more leisurely matter than was the experimental programme. In class, there are more intervals between lessons for rest and recuperation on the part of the children, there are frequent changes of lessons, "easier" subjects alternate with the "harder" ones, there is humour, there are interruptions of one kind or another, and so on. The experimental programme, on the other hand, was deliberately conducted with clock-like precision, and though interest was maintained throughout, there was little relaxation of intellectual pressure. Even during those periods when teaching was done by the experimenter, it was the pupils who were made to do all the thinking and provide all the answers.

Although the results of the present experiment are conclusive and in line with those of previous related investigations, it must be made clear that just one experiment such as the one described cannot give the full picture of what happens in the Indian afternoon school as far as efficiency on intellectual tasks is concerned. There is need for further experimentation. It would be useful to replicate this study using only girls or only "morning school" children; or the more arduous but immediately more important task of carrying out a similar experiment with the sub-standards may be undertaken, for it should be noted once more that the study described here concerned relatively mature pupils, whereas, when teachers report reduced mental efficiency in the afternoon school, they generally have the very young ones in mind. However, until such time as

evidence to the contrary is forthcoming, teachers in afternoon schools should plan their work on the assumption that there is no deterioration of intellectual functions in the children they teach in the afternoon.

### ABSTRACT:

Questionnaires answered by a number of suitably experienced Indian teachers revealed that there was a wide-spread conviction that pupils in Indian afternoon schools did not and could not work at their full mental potential because they had lost their morning freshness and were tired and unfit for school work in the afternoon.

To check this, 144 pupils of an afternoon school were tested on intellectual tasks in the morning and in the afternoon in order to ascertain whether there were any significant differences in performance between the two sessions. Tests of vocabulary, intelligence, mechanical arithmetic, and paragraph comprehension were used.

Performance during the two sessions was compared in respect of actual scores, accuracy, gross output, and variability on the four tests. The data was broken down in several ways on the bases of age, intelligence, and educational level of the pupils for the purpose of making detailed comparisons. In all, 168 tests of statistical significance were carried out.

It was found that on none of the measures did morning work show superiority over afternoon work at the .Ol level of significance.

On the contrary, six of the differences significantly favoured the afternoon.

It was concluded that neither the morning nor the afternoon possesses any inherent advantage over the other for work of an intellectual nature in school. The apparent superiority of the afternoon on six

of the differences (eleven, if the .05 level of significance was used) was attributed to the fact that the pupils used in the study were conditioned to schooling in the afternoon.

It was stressed that motivation was of crucial importance in studies of this kind. It was suggested also that the drawing of a clear-cut distinction between fatigue and impairment would do much to clear the confusion that has characterised work in this field previously.

### UNIVERSITY OF NATAL

#### INSTITUTE FOR SOCIAL RESEARCH

KING GEORGE V AVENUE

DURBAN

TELEPHONE 59852

#### QUESTIONNAIRE: INDIAN STUDY

## TO TEACHERS WHO ARE IN OR WHO HAVE PREVIOUSLY TAUGHT IN AFTERNOON PLATOON SCHOOLS:

With the sanction of the Education Department and the kind permission of your Principal, a research is being conducted into the influence of certain environmental and cultural factors on the performance of Durban Indian School children on intelligence and scholastic tests. Your own cooperation is indispensable to the success of the project and is now sought.

In the present state of Indian education Afternoon Platoon Schools are fulfilling a most important function in that they are providing education for thousands of children who would otherwise be out of school. However, the interest here is not upon the merits of the Afternoon School System but upon some of its possible disadvantages from the pedagogical or teaching point of view, as providing bases for research.

You, as an individual who is in direct daily contact with the children involved, are in a very favourable position to outline the disadvantages of the system. If you consider that disadvantages exist, it will be highly appreciated if you list not more than three of the difficulties that you experience in teaching children in the afternoon, difficulties that are peculiar to the Afternoon School and not experienced by teachers in the regular Morning Schools, or, at least, not experienced to the same extent.

Write down your difficulties on the next sheet in order, beginning with what you consider your most serious difficulty, and hand the sheet to your Principal who will forward it to me.

If you feel that there are no educational difficulties peculiar to the teaching of children in the afternoon, please state so behind this sheet. You are not being asked to imagine difficulties where there are none. A negative return will be just as highly appreciated as a positive one.

It must be emphasized that your own <u>personal opinion</u> deriving from your own personal experience is being sought. Hence your reply should not result from a discussion of the matter, say, with the rest of the staff. There are no "right" or "wrong" opinions.

Your contribution will be kept confidential. The interest is on what is said rather than on which particular individual says it. Therefore, you need not sign your name at the bottom of the sheet if you do not wish to do so.

It is confidently expected that in the interests of research you will favour us with your opinion.

C. RAMPHAL RESEARCH FELLOW

## Note for Principal:

As soon as all your teachers have completed their questionnaires, please forward them to me, c/o Institute for Social Research, University of Natal, Howard College, King George V Avenue, Durban.

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Do you think that there are certain difficulties peculiar to the teaching of children in an Afternoon School? (Please answer Yes or No):

You may	r answer is "Yes", outli that if you mention more ay be as detailed as you et welcome. ur answer is "No", you ne	than one diffi like. Example	culty, they do n s from personal	ot "overlap".
1.				
(396)				
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2.				
er 200				
3				
See.				
Have J	rou ever taught in (1) a (2) an	"Morning" Schoo "Afternoon" Sc	ol? chool?	
Lengt!	of teaching experience	in completed y	ears:	
	Date	900	Name (	of Teacher

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